



HP Z440, Z640, and Z840 Workstation Series

User Guide



View our **Z640**
inventory here

Copyright Information

© Copyright 2014, 2015 HP Development Company, L.P.

Third Edition: August 2015

First Edition: October 2014

Part Number: 748722-003

Warranty

The information contained herein is subject to change without notice. The only warranties for HP products and services are set forth in the express warranty statements accompanying such products and services. Nothing herein should be construed as constituting an additional warranty. HP shall not be liable for technical or editorial errors or omissions contained herein.

Not all features are available in all editions of Windows. This computer may require upgraded and/or separately purchased hardware, drivers, and/or software to take full advantage of Windows functionality. See <http://www.microsoft.com> for details.

Trademark Credits

Linux® is the registered trademark of Linus Torvalds in the U.S. and other countries. Microsoft and Windows are either registered trademarks or trademarks of Microsoft Corporation in the United States and/or other countries. NVIDIA is a trademark and/or registered trademark of NVIDIA Corporation in the U.S. and other countries. Red Hat® is a registered trademark of Red Hat, Inc. in the United States and other countries.

About this guide

This guide provides setup and troubleshooting information for the HP Z Workstation series. It includes these topics:

Guide topics
Locating HP resources on page 1
Workstation features on page 5
Setting up the workstation on page 12
Setting up, backing up, restoring, and recovering Windows 7 on page 20
Setting up, backing up, restoring, and recovering Windows 8 on page 25
Setting up, backing up, restoring, and recovering Windows 10 on page 33
Setting up and restoring Linux on page 42
Diagnostics and minor troubleshooting on page 51
Routine care on page 56



TIP: If you do not find what you are looking for in this guide:

- Find technical details in the *Maintenance and Service Guide* for your workstation at http://www.hp.com/support/workstation_manuals.
- View component installation videos at <http://www.hp.com/go/sml>.
- See additional information on your workstation at <http://www.hp.com/go/workstations>.

Table of contents

1 Locating HP resources	1
Product information	1
Product support	2
Product documentation	3
Product diagnostics	3
Product updates	4
 2 Workstation features	 5
HP Z440 Workstation components	5
HP Z440 Workstation front panel components	5
HP Z440 Workstation rear panel components	6
HP Z640 Workstation components	7
HP Z640 Workstation front panel components	7
HP Z640 Workstation rear panel components	8
HP Z840 Workstation components	9
HP Z840 Workstation front panel components	9
HP Z840 Workstation rear panel components	10
Product specifications	11
Workstation weights and dimensions	11
Environmental specifications	11
 3 Setting up the workstation	 12
Ensuring proper ventilation	12
Setup procedures	13
Adding monitors	14
Planning for additional monitors	14
Finding supported graphics cards	15
Matching graphics cards to monitor connectors	16
Identifying monitor connection requirements	16
Connecting and configuring monitors	17
Using a third-party graphics configuration utility	18
Customizing the monitor display (Windows)	18
Installing optional components	18
Security	18
Product recycling	19

4 Setting up, backing up, restoring, and recovering Windows 7	20
Setting up the Windows 7 operating system	20
Installing or upgrading device drivers	20
Transferring files and settings	21
Backing up, restoring, and recovering Windows 7	21
Backing up your information	22
System Restore	22
System Recovery	23
System Recovery from a recovery partition image	23
Using HP Recovery Disc operating system discs	23
5 Setting up, backing up, restoring, and recovering Windows 8	25
Supplementary information	25
Setting up the Windows 8 operating system	25
Downloading Windows 8 updates	26
Backing up, restoring, and recovering Windows 8	26
Backing up your information	26
Creating recovery media and backups	28
Restoring and recovering using Windows 8 tools	28
Using Windows 8 Refresh	29
Using Windows 8 Reset	30
Recovery using the Windows 8 recovery USB flash drive	31
Recovery using Windows 8 restore media	32
6 Setting up, backing up, restoring, and recovering Windows 10	33
Activating and customizing the software	33
Initial Windows operating system setup	33
Customizing the monitor display	33
Turning off the workstation	33
Finding more information	34
If you encounter issues	34
Performing basic troubleshooting	34
Visual inspection: No boot, no power, no video	34
Blink or beep codes: Interpreting POST diagnostic front panel LEDs and audible codes	35
Using HP PC Hardware Diagnostics	35
How to access and run HP PC Hardware Diagnostics	35
Downloading HP PC Hardware Diagnostics to a USB device	36
Before you call for technical support	36
Backing up, restoring, and recovering in Windows 10	37
Creating recovery media and backups	38

Using Windows tools	39
Restore and recovery	39
7 Setting up and restoring Linux	42
HP Installer Kit for Linux (HPIKL)	43
Setting up Red Hat Enterprise Linux	43
HPIKL driver disc	44
Installing with the HP Red Hat Linux driver disc	44
Setting up SUSE Linux Enterprise Desktop (SLED)	45
Setting up preloaded SLED	45
Installing SLED with the DVD Installer Kit	45
Restoring SLED (preloaded systems only)	46
Setting up Ubuntu	46
Setting up preloaded Ubuntu	46
Using the HP Installer Kit Driver Disk	46
Restoring Ubuntu (preloaded systems only)	47
Create a restore disk or drive key	47
Use the F11 function key during system boot	47
Intercept the boot loader and choose the restore option	47
Proprietary graphics drivers	48
8 Updating the workstation	49
Updating the workstation after first boot	49
Updating the BIOS	49
Determining the current BIOS version	49
Upgrading BIOS	50
Upgrading device drivers	50
9 Diagnostics and minor troubleshooting	51
Calling support	51
Locating ID labels	52
Locating warranty information	52
HP troubleshooting resources and tools	52
Online support	52
HP Support Center	53
HP Chat Support	53
Customer Advisories, Customer and Security Bulletins, and Customer Notices	53
Product Change Notifications	53
Helpful hints	54
At startup	54

During operation	54
Customer Self Repair	55
More troubleshooting options	55
10 Routine care	56
General cleaning safety precautions	56
Recommended cleaning products	56
Cleaning the chassis	57
Cleaning the keyboard	57
Cleaning the monitor	57
Cleaning the mouse	58
11 Accessibility	59
Supported assistive technologies	59
Contacting support	59
Index	60

1 Locating HP resources

This section provides information on the following resources for your HP workstation:

- [Product information](#)
- [Product support](#)
- [Product documentation](#)
- [Product diagnostics](#)
- [Product updates](#)

Product information

Topic	Location
Technical specifications	Go to http://www.hp.com/go/quickspecs . In the left pane, select your region and then select Workstations .
Regulatory, safety, and environmental notices	See the <i>Regulatory, Safety and Environmental Notices</i> for product regulatory information. You can also refer to the regulatory label on the workstation chassis.
Accessories	For complete and current information on supported accessories and components, go to http://www.hp.com/go/workstations .
System board	A diagram of the system board is located on the inside of the chassis. Additional information is located in the workstation <i>Maintenance and Service Guide</i> on the Web at http://www.hp.com/support/workstation_manuals/ .
Serial number, Certificate of Authenticity (COA), and Genuine Microsoft® Label (GML) (if applicable)	The serial number label is on the top or the side panel and also at the rear of the workstation. The COA (Windows® 7) and GML (Windows 8) are typically located near the serial number label.

Product support

Topic	Location
Product support	For U.S. support, go to http://www.hp.com/go/contactHP. For worldwide support, go to http://welcome.hp.com/country/us/en/wwcontact_us.html. Here you can access the following types of support: • Chat online with an HP technician • Obtain email support • Find support telephone numbers • Locate an HP service center
Warranty information	To locate warranty information, go to http://www.hp.com/support/warranty-lookuptool. To locate an existing Care Pack, go to http://www.hp.com/go/lookuptool. To extend a standard product warranty, go to http://h20219.www2.hp.com/services/us/en/warranty/carepack-overview.html. HP Care Pack Services offer upgraded service levels to extend and expand a standard product warranty. You can find your HP Limited Warranty located with the user guides on your product and/or on the CD or DVD provided in the box. In some countries or regions, HP may provide a printed warranty in the box. For countries or regions where the warranty is not provided in printed format, you can request a copy from http://www.hp.com/go/orderdocuments. For products purchased in Asia Pacific, you can write to HP at Hewlett-Packard, POD, P.O. Box 200 Alexandra Post Office, Singapore 911507 Include your product name, and your name, phone number, and postal address.

Product documentation

Topic	Location
HP user documentation, white papers, and third-party documentation	User documentation is located on your hard drive. On Windows 7, select Start , select HP , and then select HP Documentation . On Windows 8, from the Start screen, select the HP Documentation app. On Windows 10, select Start , select All Apps , select HP , and then select HP Documentation . For the latest online documentation, go to http://www.hp.com/support/workstation_manuals . The documentation includes this user guide and the <i>Maintenance and Service Guide</i> .
Removal and replacement videos	To learn how to remove and replace workstation components, go to http://www.hp.com/go/sml .
Product notifications	Subscriber's Choice is an HP program that allows you to sign up to receive driver and software alerts, proactive change notifications (PCNs), the HP newsletter, customer advisories, and more. Sign up at http://www.hp.com/go/subscriberschoice .
Technical specifications	QuickSpecs for HP Workstations include information about the operating system, power supply, memory, CPU, and many other system components. To access the QuickSpecs, go to http://www.hp.com/go/qs/ .
Customer Advisories, Security Bulletins, and Notices	To find advisories, bulletins, and notices: 1. Go to http://www.hp.com/go/workstationsupport. 2. Select the desired product. 3. Under the Knowledge Base heading, use the scroll bar to select Advisories, Bulletins & Notices.

Product diagnostics

Topic	Location
Windows diagnostics tools	The UEFI Diagnostics utility is preinstalled on select Windows workstations. For additional information, see the workstation <i>Maintenance and Service Guide</i> at http://www.hp.com/support/workstation_manuals .
Definitions for audible (beep) and light codes	See the workstation <i>Maintenance and Service Guide</i> at http://www.hp.com/support/workstation_manuals .
POST error codes	See the workstation <i>Maintenance and Service Guide</i> at http://www.hp.com/support/workstation_manuals .

Product updates

Topic	Location
Driver and BIOS updates	Go to http://www.hp.com/go/workstationsupport to find the latest drivers for the workstation. To determine the current workstation BIOS version on your workstation, follow these steps during system startup: 1. Turn on the workstation, and press Esc during startup (boot). 2. Press F10 to enter the F10 Setup utility. 3. Go to File > System Information. Note the BIOS version and date and compare it with the BIOS versions at http://www.hp.com/go/workstationsupport. In Windows 7, you can also find the BIOS version number by following these steps: 1. Go to Start > All Programs > Accessories > System Tools > System Information. 2. In the right pane, find the line with BIOS Version/Date. 3. Note the BIOS version and date and compare it with the versions that appear on the HP website. In Windows 8, you can also find the BIOS version number by following these steps: 1. Point to or swipe from the upper-right or lower-right corner of the Start screen to display the charms. 2. Select Settings > Change PC Settings.
Operating systems	For information, go to the following locations: • Go to http://www.hp.com/go/quickspecs. In the left pane, select your region and then select Workstations. • Windows operating systems, go to http://www.support.microsoft.com. • Linux operating systems, go to http://www.linux.com.

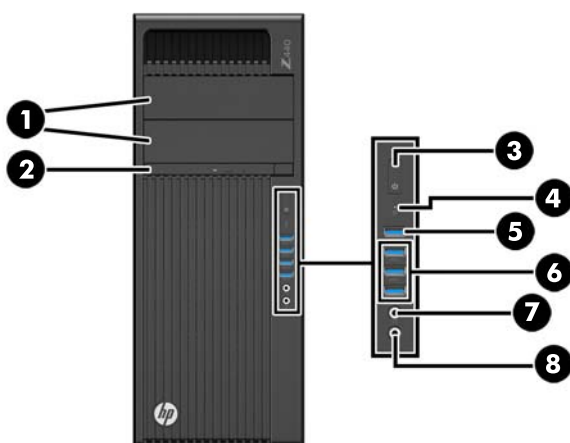
2 Workstation features

For complete and current information on supported accessories and components for your workstation, go to <http://partsurfer.hp.com>.

- [HP Z440 Workstation components](#)
- [HP Z640 Workstation components](#)
- [HP Z840 Workstation components](#)
- [Product specifications](#)

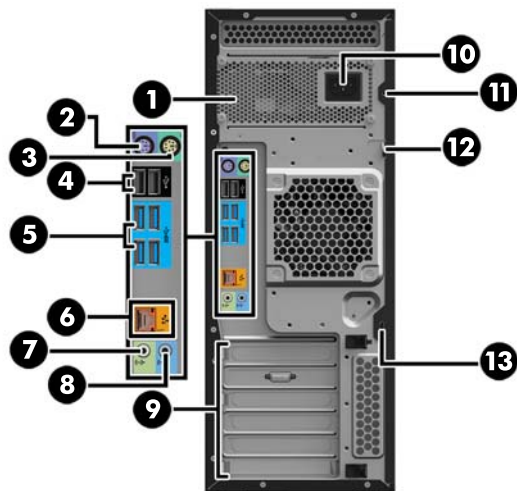
HP Z440 Workstation components

HP Z440 Workstation front panel components



1	Optical drive bays	5		USB 3.0 charging port (1)
2	Optical drive	6		USB 3.0 ports (3)
3	 Power button	7		Audio-out (headphone)/Audio-in (microphone) combo jack
4	 Hard drive activity light	8		Audio-in (microphone) jack

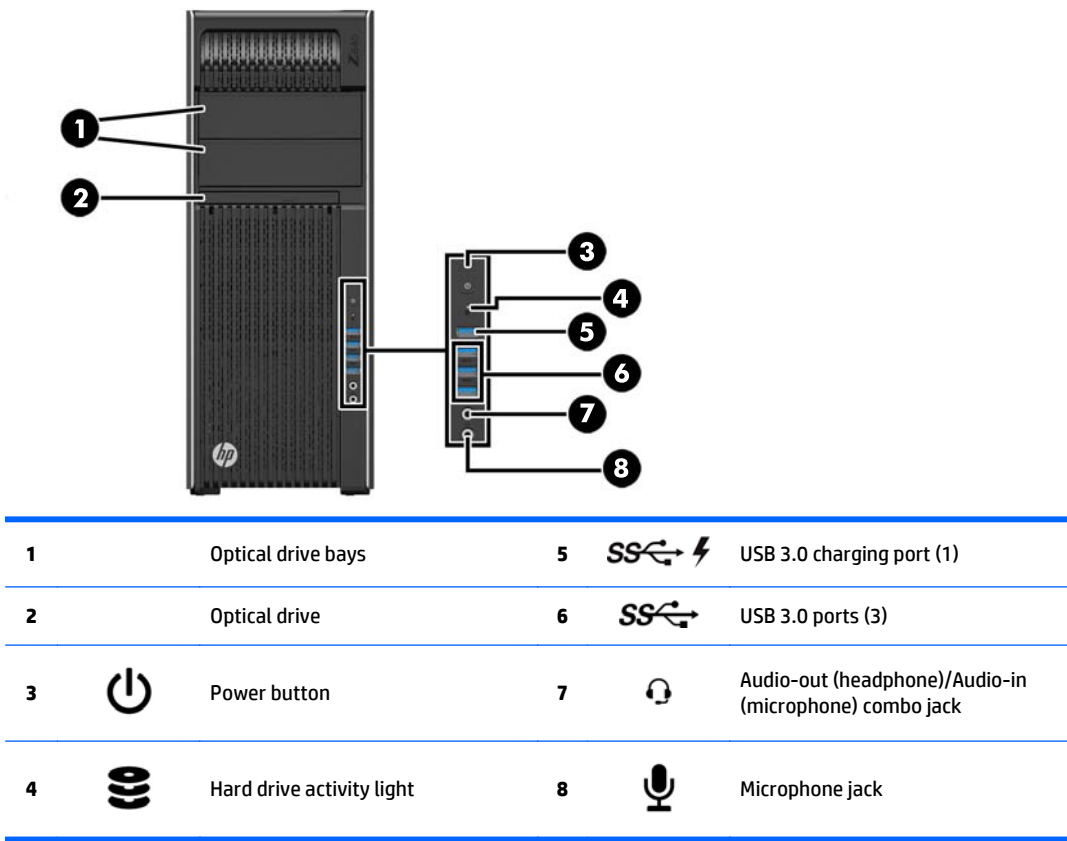
HP Z440 Workstation rear panel components



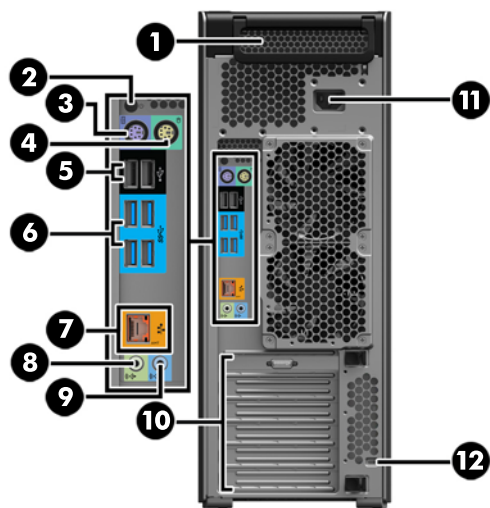
1		Power supply Built-In Self-Test (BIST) LED	8		Audio line-in jack (blue)
2		PS/2 keyboard connector (purple)	9		PCI/PCIe card slots
3		PS/2 mouse connector (green)	10		Power cord connector
4		USB 2.0 ports (2, black)	11		Universal chassis clamp opening
5		USB 3.0 ports (4, blue)	12		Padlock loop
6		AMT-enabled RJ-45 (network) jack (orange)	13		Security slot
7		Audio line-out jack (light green)			

HP Z640 Workstation components

HP Z640 Workstation front panel components



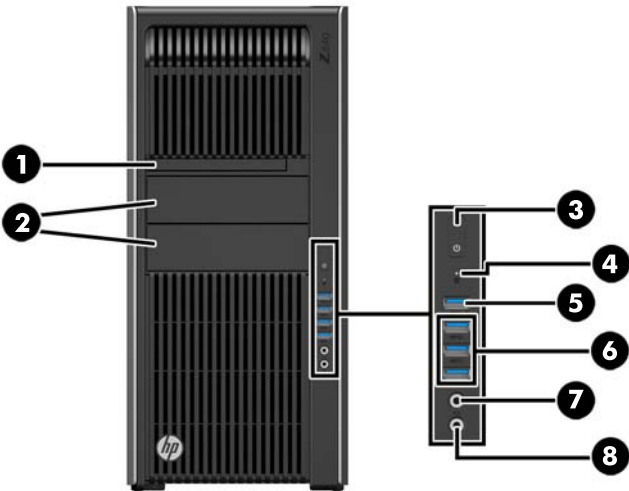
HP Z640 Workstation rear panel components



1	Power supply Built-In Self-Test (BIST) LED	7	 AMT-enabled network jack (orange)
2	 Rear power button	8	 Audio line-out jack (green)
3	 PS/2 keyboard connector (purple)	9	 Audio line-in jack (blue)
4	 PS/2 mouse connector (light green)	10	PCI/PCIe card slots
5	 USB 2.0 ports (2, black)	11	Power cord connector
6	 USB 3.0 ports (4, blue)	12	Security slot

HP Z840 Workstation components

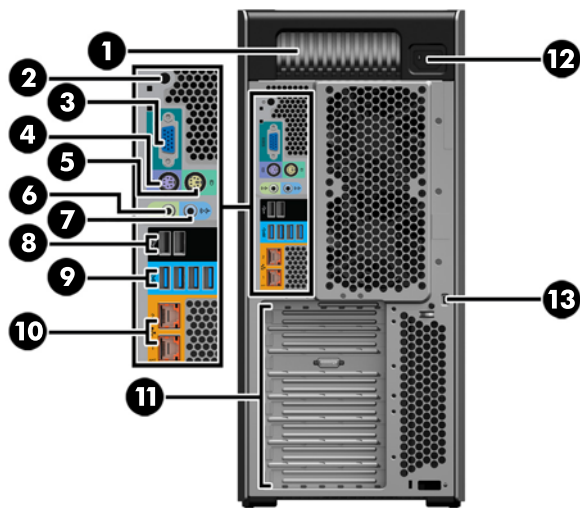
HP Z840 Workstation front panel components



The diagram shows the front panel of the HP Z840 Workstation. Callout 1 points to the optical drive. Callout 2 points to the optical drive bays. Callout 3 points to the power button. Callout 4 points to the hard drive activity light. Callout 5 points to the USB 3.0 charging port. Callout 6 points to the USB 3.0 ports. Callout 7 points to the audio-out (headphone)/audio-in (microphone) combo jack. Callout 8 points to the microphone jack.

1	Optical drive	5		USB 3.0 charging port (1)
2	Optical drive bays	6		USB 3.0 ports (3)
3	 Power button	7		Audio-out (headphone)/Audio-in (microphone) combo jack
4	 Hard drive activity light	8		Microphone jack

HP Z840 Workstation rear panel components



1	 Power supply Built-In Self-Test (BIST) LED	8	 USB 2.0 ports (2, black)
2	 Rear power button	9	 USB 3.0 ports (4, blue)
3	 Serial connector (teal blue)	10	 Network jacks (2, orange) <i>Bottom connector is AMT enabled</i>
4	 PS/2 keyboard connector (purple)	11	PCI/PCIe card slots
5	 PS/2 mouse connector (light green)	12	Power cord connector
6	 Audio line-out jack (green)	13	Security slot
7	 Audio line-in jack (blue)		

Product specifications

Workstation weights and dimensions

Characteristic		HP Z440	HP Z640	HP Z840
Weight	Standard configuration	13.20 kg (29.10 lb)	17.90 kg (39.46 lb)	23.50 kg (51.90 lb)
	Minimum configuration	12.50 kg (27.56 lb)	15.50 kg (34.17 lb)	19.80 kg (43.70 lb)
	Maximum configuration	17.70 kg (39.02 lb)	22.60 kg (49.82 lb)	28.90 kg (63.60 lb)
Chassis dimensions <i>Tower configuration</i>	Height	43.18 cm (17.00 in)	44.40 cm (17.50 in)	44.40 cm (17.50 in)
	Width	16.89 cm (6.65 in)	17.15 cm (6.75 in)	20.30 cm (8.00 in)
	Depth	44.47 cm (17.51 in)	46.99 cm (18.50 in)	52.50 cm (20.70 in)

Environmental specifications

Characteristic	HP Z440, Z640, and Z840 Workstations
Temperature	Operating: 5°C to 35°C (40°F to 95°F) Non-operating: -40°C to 60°C (-40°F to 140°F) NOTE: Derate by 1°C (1.8°F) for every 305 m (1,000 ft) altitude over 1,524 m (5,000 ft).
Humidity	Operating: 8% to 85% relative humidity, non-condensing Non-operating: 8% to 90% relative humidity, non-condensing
Altitude	Operating: 0 to 3,048 m (10,000 ft) Non-operating: 0 to 9,144 m (30,000 ft)
Shock	Operating: ½-sine: 40 g, 2 to 3 ms Non-operating: ½-sine: 160 cm/s, 2 to 3 ms (~100 g) - square: 422 cm/s, 20 g NOTE: Values represent individual shock events and do not indicate repetitive shock events.
Vibration	Operating Random: 0.5 g (rms), 5 to 300 Hz Non-Operating: random: 2.0 g (rms), 10 to 500 Hz NOTE: Values do not indicate continuous vibration.

3 Setting up the workstation

This chapter describes how to set up your workstation.

- [Ensuring proper ventilation](#)
- [Setup procedures](#)
- [Adding monitors](#)
- [Installing optional components](#)
- [Security](#)
- [Product recycling](#)

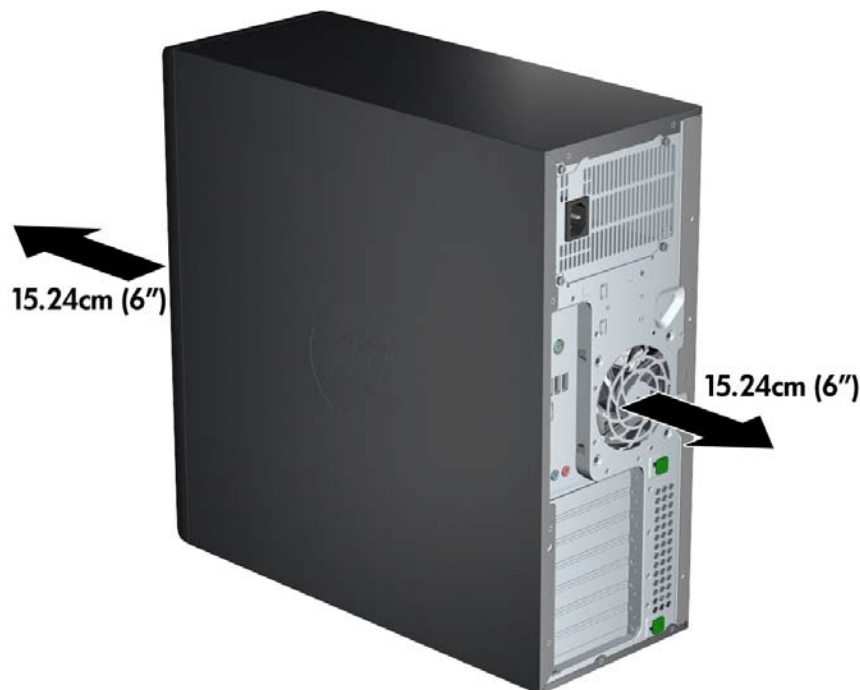
Ensuring proper ventilation

Proper ventilation for the system is important for workstation operation. Follow these guidelines:

- Operate the workstation on a sturdy, level surface.
- Provide at least 15.24 cm (6.00 in) of clearance at the front and back of the workstation. (This is the *minimum* distance for all workstation models.)

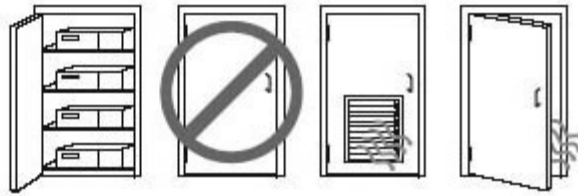


NOTE: Your workstation may look slightly different from the illustration in this section.



- Ensure that the ambient air temperature falls within the specifications listed in [Environmental specifications on page 11](#).

- For cabinet installation, ensure adequate cabinet ventilation and ensure that the ambient temperature within the cabinet does not exceed specified limits.
- Never restrict the incoming or outgoing airflow of the workstation by blocking any vents or air intakes, as shown in the following figure.



Setup procedures

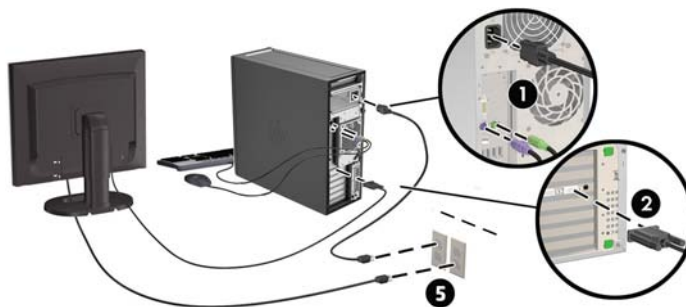
⚠ WARNING! To reduce the risk of electric shock or damage to your equipment, observe these practices:

- Plug the power cord into an AC outlet that is easily accessible.
- Disconnect power from the workstation by unplugging the power cord from the AC outlet (not by unplugging the power cord from the workstation).
- Plug the cord into a grounded (earthed) three-pin outlet. Do not disable the power cord grounding pin (for example, by attaching a two-pin adapter). The grounding pin is an important safety feature.

📝 NOTE: An HP Z840 Workstation with a 1125 W power supply might require more power than the typical office environment can supply. For details, see the *Site Preparation Guide* for the workstation at http://www.hp.com/support/workstation_manuals.

To set up the workstation:

1. Connect the mouse, keyboard, and power cord to the workstation.
2. Connect the monitor to the workstation.
3. Connect other peripheral components (such as a printer) according to the instructions included with the device.
4. Connect a network cable to the workstation and to a network router or LAN device.
5. Plug the workstation power cord and monitor power cord into an AC outlet.



Adding monitors

Planning for additional monitors

All graphics cards provided with HP Z series Workstations support two simultaneous-display monitors (see [Connecting and configuring monitors on page 17](#)). Cards that support more than two monitors are available. The process for adding monitors depends on your graphics card(s) and the type and number of monitors you add.

Use this process to plan for adding more monitors.

1. Assess your monitor needs.

- Determine how many monitors you require.
- Determine the kind of graphics performance you want.
- Note the type of graphics connector used by each monitor. HP provides graphics cards with DisplayPort (DP) and DVI interfaces, but you can use adapters and third-party cards to interface to other graphics formats, including DVI-I, HDMI, or VGA.

 **TIP:** Some adapters for older legacy hardware may cost more than others. You may want to compare the cost of acquiring adapters with the cost of getting a newer monitor that doesn't need adapters.

2. Determine whether you need additional graphics cards.

- Consult the graphics card documentation to determine how many monitors you can connect to the card.

You may need to acquire adapters to match the card output to the monitor connector. (See [Matching graphics cards to monitor connectors on page 16](#).)

- If necessary, plan to acquire a new graphics card to support additional monitors.
- The maximum number of monitors that a graphics card supports depends on the card. Most cards provide outputs for two monitors. Some provide three or four outputs.



NOTE: Monitors with resolutions above 1920 x 1200 pixels at 60 Hz require a graphics card with either Dual Link DVI (DL-DVI) or DisplayPort output. To get native resolution with DVI, you must use a DL-DVI cable, not standard DVI-I or DVI-D cables.

HP workstations do not support all graphics cards. Be sure that a new graphics card is supported before purchasing it. See [Finding supported graphics cards on page 15](#).

Many graphics cards provide more than two monitor outputs but limit you to using only two at a time. Consult the graphics card documentation or look up information on the card according to the procedure in [Finding supported graphics cards on page 15](#).

Some graphics cards support multiple monitors by multiplexing the monitor signal across multiple outputs. This might reduce graphics performance. Consult the graphics card documentation or look up information on the card according to the procedure in [Finding supported graphics cards on page 15](#).

Make sure the card outputs match the input required by the monitors. (See [Identifying monitor connection requirements on page 16](#).)

The different models of HP Z series Workstations have different limits on the mechanical size, data speed, and power available for additional graphics cards. Note that the usual practical limit for graphics cards is two per workstation. See the *Maintenance and Service Guide* for expansion card slot identification to make sure a new graphics card will work for your workstation.

3. If you want to add a new graphics card or cards:
 - a. Determine which supported graphics card best fits your needs in terms of number of monitors, compatibility with the monitors you plan to use, and performance. See [Finding supported graphics cards on page 15](#).
 - b. Make sure you have the correct drivers for the card. See <http://www.hp.com> for HP-qualified drivers.
 - c. Install the graphics card according to the video instructions for your workstation at <http://www.hp.com/go/sml>.
 - d. Configure the monitor. For details, refer to Microsoft® Help or to <http://www.microsoft.com>.

For monitor setup in Linux, you can often use the settings tool for the graphics cards (e.g., NVIDIA nvidia-settings or AMD Catalyst Control Center). In some recent Linux releases, the window manager system (e.g., Gnome 3) preferences must also be modified.



TIP: To simplify troubleshooting of possible problems, enable the monitors one at a time: enable the first monitor and make sure it works properly before enabling the next monitor.

Finding supported graphics cards

To find information about graphics cards supported for your workstation:

1. Go to <http://www.hp.com/go/qs/>.
2. Select **Search active QuickSpecs**, and then select **Desktops & Workstations**.
3. Choose your model to view the specifications.
4. Click the link for **Technical Specifications-Graphics** to display expanded technical information for supported graphics cards, including how many monitors the card supports, connectors, power consumption, drivers, and other details.

Matching graphics cards to monitor connectors

The following table describes monitor configuration scenarios.

Graphics card interface connector	Monitor connector				
	VGA	DVI	Dual Link DVI	DisplayPort (DP)	HDMI
DISPLAYPORT 	DisplayPort to VGA adapter (sold separately)	DP to DVI adapter	DP to DL DVI adapter	DP cable	DP to HDMI adapter
DVI—I (WHITE) 	DVI to VGA adapter	DVI cable	DL DVI cable	N/A	N/A
VGA (BLUE) 	No adapter required	DVI-I to VGA adapter	N/A	N/A	N/A
DMS-59* 	DMS-59 to VGA adapter	DMS-59 to DVI adapter	N/A	DMS-59 to DP adapter	N/A

* This interface is a dual-monitor graphics interface card that supports two VGA, two DVI, or two DP monitors.



NOTE: HP graphics cards include monitor cable adapters unless otherwise indicated.

DisplayPort connections have the highest performance; VGA connections have the lowest.

Identifying monitor connection requirements

The following are various scenarios for connecting monitors. (See [Matching graphics cards to monitor connectors on page 16](#) for more information about the different graphics cards):

- **Graphics card with DisplayPort output** — If the graphics card has four DisplayPort outputs, you can connect a monitor to each connector. Use the proper adapters if required.
- **Graphics card with DVI output** — If you have a graphics card with two DVI outputs, you can connect a monitor to each connector. Use the proper adapters if required.



NOTE: Models that have only one DVI port always have a second graphics output option (DisplayPort or VGA).

Many graphics cards provide more than two monitor outputs but limit you to using only two at a time. Consult the graphics card documentation or look up information on the card according to the procedure in [Matching graphics cards to monitor connectors on page 16](#).

On a system with two DVI connections, port number 1 provides the primary display, which is where the BIOS POST screen appears after a system boot. (Only one card is used during BIOS POST unless you change the BIOS setting.)

- **Graphics card with VGA and DL-DVI output** — If the workstation does not have a PCIe graphics card, but has one or more SVGA *and/or* DL-DVI outputs, you can connect a monitor to each output.
- **Graphics card with DMS-59 output** — If the workstation has a PCIe graphics card with a DMS-59 output, use the appropriate adapter to connect your monitor.

Adapters are available to connect the DMS-59 output to two DVI or two VGA monitors.

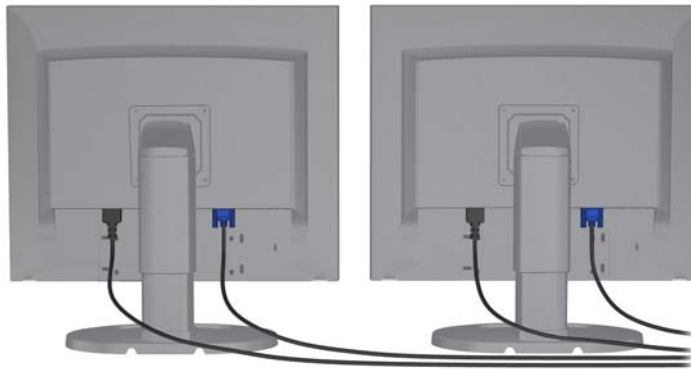
Connecting and configuring monitors

 **NOTE:** The supported graphics cards typically allow at least two monitors, as shown in this section; some supported cards allow more monitors. Refer to the graphics card documentation for details.

1. Connect the monitor cable adapters (1) (if required) to the workstation, then connect the appropriate monitor cables to the adapters (2) or directly to the graphics card.



2. Connect the other ends of the monitor cables to the monitors.



3. Connect one end of the monitor power cord to the monitor and the other end to an AC outlet.
4. Configure the monitor. For details, refer to Microsoft Help or to <http://www.microsoft.com>.

For monitor setup in Linux, you can often use the settings tool for the graphics cards (e.g., NVIDIA `nvidia-settings` or AMD Catalyst Control Center). In some recent Linux releases, the window manager system (e.g., Gnome 3) preferences must also be modified.

Using a third-party graphics configuration utility

Third-party graphics cards may include a monitor configuration utility. Upon installation, this utility is integrated into Windows. You can select the utility and use it to configure multiple monitors with your workstation.

Refer to your graphics card documentation for details.



NOTE: Some third-party configuration utilities require that you enable the monitors in Windows before using the configuration tool. Refer to your graphics card documentation for more information.



NOTE: Monitor configuration utilities are also often available on the HP support website.

Customizing the monitor display (Windows)

You can manually select or change the monitor model, refresh rates, screen resolution, color settings, font sizes, and power management settings.

- To change display settings in Windows 7, right-click a blank area on the desktop, and then click **Screen Resolution**.
- To change display settings in Windows 8, point to the upper-right or lower-right corner of the Start screen to display the charms, and then click **PC Settings > PC and Devices > Display**.
- For Windows 8, you can also change the display settings by pointing to the upper-right or lower-right corner of the Start screen to display the Charms menu, and then clicking **Search > Settings**, typing *resolution* in the **Settings** search field, and clicking **Change the Screen Resolution**.
- To change display settings in Windows 10, type *control panel* in the taskbar search box, and then select **Control Panel**. Select **Appearance and Personalization**, and then select **Display**.

For more information about customizing your monitor display, see the following resources:

- Online documentation provided with the graphics controller utility
- Documentation included with your monitor

Installing optional components

Depending on the workstation model, additional components (such as memory, hard drives, optical drives, PCIe cards, or a second processor) can be installed on your workstation.

- To view component installation videos, go to <http://www.hp.com/go/sml>.
- For installation guidelines and technical information, see the *Maintenance and Service Guide* for your workstation at http://www.hp.com/support/workstation_manuals.

Security

Some HP workstations have a lock on the side access panel. The key for this lock is shipped attached to the back panel of the workstation chassis.

Additional security features reduce the risk of theft and alert when there has been a chassis intrusion. See the *Maintenance and Service Guide* for your workstation at http://www.hp.com/support/workstation_manuals for information about additional hardware and software security features available for your system.

Product recycling

HP encourages customers to recycle used electronic hardware, HP original print cartridges, and rechargeable batteries.

For information about recycling HP components or products, go to <http://www.hp.com/go/recycle>.

4 Setting up, backing up, restoring, and recovering Windows 7

This chapter provides setup and update information for the Windows 7 operating system. It includes these topics:

- [Setting up the Windows 7 operating system](#)
- [Backing up, restoring, and recovering Windows 7](#)

 **CAUTION:** Do not add optional hardware or third-party devices to the HP workstation until the operating system is successfully installed. Adding hardware might cause errors and prevent the operating system from installing correctly.

 **NOTE:** After you set up the operating system, be sure that the latest BIOS, drivers, and software updates are installed on the workstation. See [Updating the workstation on page 49](#).

Setting up the Windows 7 operating system

 **CAUTION:** After installation has started, do *not* turn off the workstation until the process is complete. Turning off the workstation during installation can damage the installation and operation of the software.

For complete installation and configuration instructions, go to <http://windows.microsoft.com/en-US/windows7/help>. Additional information is available in the Windows 7 online Help after you successfully install the operating system.

Installing or upgrading device drivers

You must install the appropriate device drivers before you install hardware devices. Follow the installation instructions that came with each device. For optimum performance, your operating system must have the most recent updates, patches, and service packs. See <http://www.hp.com> for HP-qualified drivers. For additional driver and software update information, see [Updating the workstation on page 49](#).

Transferring files and settings

The Windows operating system offers data migration tools that help you select and transfer files and data from one Windows-based workstation to another.

For information about these tools, go to <http://www.microsoft.com>.

Backing up, restoring, and recovering Windows 7

Your workstation includes tools provided by HP and Windows to help you safeguard your information and retrieve it if you ever need to. These tools will help you return your workstation to a proper working state or even back to the original factory state, all with simple steps.

This section provides information about the following processes:

- Creating backups
- Restoring and recovering your system



NOTE: For more details about the Windows Backup and Restore tools provided, see Help and Support. To access Help and Support: select **Start**, and then select **Help and Support**.

Recovery after a system failure is only as good as your most recent backup.

1. After you successfully set up the workstation, use Windows tools to create recovery media. In Windows 7, select **Start > Control Panel > System and Security > Backup and Restore > Create a system image**.
2. As you add hardware and software programs, create system restore points. A system restore point is a snapshot of certain hard drive contents saved by Windows System Restore at a specific time. A system restore point contains information that Windows uses, such as registry settings. Windows creates a system restore point for you automatically during a Windows update and during other system maintenance activities (such as a software update, security scanning, or system diagnostics). You can also manually create a system restore point at any time. For more information and steps for creating specific system restore points, see Help and Support. To access Help and Support: select **Start**, and then select **Help and Support**.
3. As you add photos, video, music, and other personal files, create a backup of your personal information. If files are accidentally deleted from the hard drive and they can no longer be restored from the Recycle Bin, or if files become corrupted, you can restore the files that you backed up. In case of system failure, you can use the backup files to restore the contents of your workstation. See [Backing up your information on page 22](#).



NOTE: HP recommends that you print the recovery procedures and save them for later use, in case of system instability.

Backing up your information



NOTE: Windows includes the User Account Control feature to improve the security of your workstation. You may be prompted by User Account Control for your permission or password when you perform certain tasks. To continue a task, select the appropriate option. For information about User Account Control, see Help and Support: select **Start** and then select **Help and Support**.

You should create your initial backup immediately after initial system setup. As you add new software and data files, you should continue to back up your system on a regular basis to maintain a reasonably current backup. Your initial and subsequent backups allow you to restore your data and settings if a failure occurs.



NOTE: For detailed instructions on various backup and restore options, perform a search for these topics in Help and Support. To access Help and Support: select **Start** and then select **Help and Support**.

You can back up your information to an optional external hard drive, a network drive, or discs.

Note the following when backing up your information:

- Store personal files in the Documents library, and back it up regularly.
- Back up templates that are stored in their associated directories.
- Save customized settings that appear in a window, toolbar, or menu bar by taking a screen shot of your settings. The screen shot can be a time-saver if you have to reset your preferences.
- When backing up to discs, number each disc after removing it from the drive.

To create a backup using Windows Backup and Restore:



NOTE: The backup process may take over an hour, depending on file size and the speed of the workstation.

1. Select **Start** > **All Programs** > **Maintenance** > **Backup and Restore**.
2. Follow the on-screen instructions to set up your backup.

System Restore

If you have a problem that might be due to software that you installed on your workstation, use System Restore to return the workstation to a previous restore point. You can also set restore points manually.



NOTE: Always use this System Restore procedure before you use the System Recovery feature.

To start System Restore:

1. Close all open programs.
2. Select **Start**, select **Computer**, and then select **Properties**.
3. Select **System protection** > **System Restore** > **Next**, and then follow the on-screen instructions.

System Recovery

 **CAUTION:** This procedure will delete all user information. To prevent loss of information, be sure to back up all user information so you can restore it after recovery.

Always use the System Restore procedure before you use the System Recovery program. See [System Restore on page 22](#).

System Recovery completely erases and reformats the hard disk drive, deleting all data files that you have created, and then reinstalls the operating system, programs, and drivers. However, you must reinstall any software that was not installed on the workstation at the factory. This includes software that came on media included in the workstation accessory box, and any software programs that you have installed.

You can order a recovery media set from support. For U.S. support, go to <http://www.hp.com/support>. For worldwide support, go to <http://www8.hp.com/us/en/contact-hp/ww-contact-us.html>. You can also order the recovery media set by calling support.

 **NOTE:** Some features might not be available on systems that are shipped without a Windows operating system.

You must choose one of the following methods to perform a System Recovery:

- Recovery image — Run System Recovery from a recovery image stored on your hard disk drive. The recovery image is a file that contains a copy of the original factory-shipped software. To perform a System Recovery from a recovery image, see [System Recovery from a recovery partition image on page 23](#).
- Recovery media — Run System Recovery from recovery media that you have purchased separately.

System Recovery from a recovery partition image

 **CAUTION:** System Recovery deletes all data and programs that you have created or installed.

A Windows system from the HP factory ships with a recovery partition. You can use the recovery partition to recover the factory operating system.

1. Turn off the workstation. If necessary, press and hold the power button until the workstation turns off.
2. Disconnect all peripheral devices from the workstation except the monitor, keyboard, and mouse.
3. Press the power button to turn on the workstation.
4. As soon as you see the HP logo screen, repeatedly press the **F11** key on your keyboard until the *Windows is Loading Files...* message appears on the screen.
5. At the HP Recovery Manager screen, follow the on-screen instructions to continue.
6. When Windows has loaded, shut down the workstation, reconnect all peripheral devices, and then turn the workstation back on.

Using HP Recovery Disc operating system discs

 **CAUTION:** Using a Windows 7 operating system DVD completely erases hard drive contents and reformats the hard drive. All files that you have created and any software that you have installed on the workstation are permanently removed. When reformatting is complete, the recovery process helps you restore the operating system, as well as the original drivers. Software that came with the system can be downloaded at <http://www.hp.com>.

Use the steps provided in this section if you ordered a Windows 7 operating system DVD and Driver DVD.

To order a Windows 7 operating system DVD and Driver DVD, go to the HP website. For U.S. support, go to <http://www.hp.com/cgi-bin/hpsupport/index.pl>. For worldwide support, go to <http://www8.hp.com/us/en/contact-hp/ww-contact-us.html>. You can also order the DVDs by calling support.

To initiate recovery using a Windows 7 operating system DVD:



NOTE: This recovery process takes several minutes.

1. Backup all personal files.
2. Restart the workstation, and then insert the Windows 7 operating system DVD into the optical drive.



NOTE: If the workstation does not boot to the DVD, restart the workstation and press **Esc** as the workstation is powering on to see the startup menu. Use the arrow keys to select the boot menu and press **enter**. Use the arrow keys to select the location where the recovery DVD is inserted to boot from that device. Booting the DVD from UEFI Boot sources will result in a GPT boot partition. Booting from Legacy Boot sources will result in an MBR boot partition.

3. When prompted, press any keyboard key.
4. Follow the on-screen instructions.

After the operating system installation has completed:

1. Eject the Windows 7 operating system DVD, and insert the Driver DVD once the system is booted into the OS for the first time.



NOTE: The Driver DVD will load prerequisite software, and then allow you to load drivers.

2. Install the Hardware Enabling Drivers. HP recommends installing all available drivers.
3. You can download applications that came with the workstation at <http://www.hp.com>.

5 Setting up, backing up, restoring, and recovering Windows 8

This chapter provides setup and update information for the Windows 8 operating system. It includes these topics:

- [Supplementary information](#)
- [Setting up the Windows 8 operating system](#)
- [Downloading Windows 8 updates](#)
- [Backing up, restoring, and recovering Windows 8](#)

 **CAUTION:** Do not add optional hardware or third-party devices to the HP workstation until the operating system is successfully installed. Adding hardware might cause errors and prevent the operating system from installing correctly.

 **NOTE:** After you set up the operating system, be sure that the latest BIOS, drivers, and software updates are installed on the workstation. See [Updating the workstation on page 49](#).

Supplementary information

Additional information is available in Help and Support after you customize the operating system.

Setting up the Windows 8 operating system

The first time you turn on the workstation you can customize the operating system. When you are connected to the Internet, Microsoft activates your operating system. This process takes about 15 to 30 minutes. Carefully read and follow the instructions on the screen.

We recommend that you register your workstation with HP, so you can receive important software updates, request support, and sign up for special offers.

 **CAUTION:** After the initial setup process has begun, DO NOT TURN OFF THE WORKSTATION UNTIL THE PROCESS IS COMPLETE. Turning off the workstation during this process may damage the software that runs the workstation or prevent its proper installation.

 **NOTE:** Windows includes the User Account Control feature to improve the security of your workstation. You may be prompted by User Account Control for your permission or password when you perform certain tasks. To continue a task, select the appropriate option. For information about User Account Control, see Help and Support: from the Start screen type `help` and then select **Help and Support**.

Downloading Windows 8 updates

Microsoft may release updates to the operating system. To help keep the workstation running optimally, HP recommends checking for the latest updates during the initial installation and periodically throughout the life of the workstation.

Run Windows Update as soon as possible after you set up your workstation.

1. Point to the upper-right or lower-right corner of the Start screen to display the charms.
2. Select **Settings > Change PC Settings > Update and Recovery > Windows Update**.

Backing up, restoring, and recovering Windows 8

Your workstation includes tools provided by HP and Windows to help you safeguard your information and retrieve it if you ever need to. These tools will help you return your workstation to a proper working state or even back to the original factory state, all with simple steps.

This section provides information about the following processes:

- Creating recovery media and backups
- Restoring and recovering your system



NOTE: For more details about the tools provided, see Help and Support. From the Start screen, type `help`, and then select **Help and Support**.

HP recommends that you print the recovery procedures and save them for later use, in case of system instability.

Backing up your information



NOTE: Windows includes the User Account Control feature to improve the security of your workstation. You may be prompted by User Account Control for your permission or password when you perform certain tasks. To continue a task, select the appropriate option. For information about User Account Control, from the Start screen type `help` and then select **Help and Support**.

Recovery after a system failure is as good as your most recent backup. You should create system repair media and your initial backup immediately after initial system setup. As you add new software and data files, you should continue to back up your system on a regular basis to maintain a reasonably current backup. The system repair media is used to start up (boot) the workstation and repair the operating system in case of system instability or failure. Your initial and subsequent backups allow you to restore your data and settings if a failure occurs.



NOTE: For detailed instructions on various backup and restore options, perform a search for these topics in Help and Support. To access Help and Support: from the Start screen, type `help` and then select **Help and Support**.

From the Start screen, type `backup`, and then select **Save backup copies of your files with File History**.

You can back up your information to an optional external hard drive or a network drive.

Note the following when you perform a backup:

- Store personal files in the Documents library, and back it up regularly.
- Back up templates that are stored in their associated programs.
- Save customized settings that appear in a window, toolbar, or menu bar by taking a screen shot of your settings. The screen shot can be a time-saver if you have to reset your preferences.

To create a backup using Windows Backup and Restore:



NOTE: The backup process may take more than an hour, depending on file size and the speed of the workstation.

1. From the Start screen, type `backup`, and then select from the list of displayed options.
2. Follow the on-screen instructions to set up your backup, create a system image, or create system repair media.

Creating recovery media and backups

Recovery after a system failure is only as good as your most recent backup.

 **CAUTION:** Use a flash drive with a capacity of at least 8 GB. Any information on the USB flash drive will be erased before the recovery media is created.

1. After you successfully set up the workstation, create recovery media. This step creates a backup of the recovery partition on the workstation. The backup can be used to reinstall the original operating system in cases where the hard drive is corrupted or has been replaced.

You will use a USB flash drive to create a bootable recovery drive that can be used to troubleshoot a Windows 8 workstation that is unable to start. The USB flash drive can be used to reinstall the original operating system and the programs that were installed at the factory.

 **CAUTION:** If you select **Copy contents from the recovery partition to the recovery drive**, you will have the option to delete the recovery partition when the Recovery Media creation is finished. On most systems, this partition is 10 GB in size. HP recommends that you not delete this recovery partition. If the partition is deleted, you will be unable to restore the Windows 8 factory recovery partition to the hard drive using the recovery USB drive. You can free up drive space by deleting the recovery partition, but you won't be able to refresh or reset the PC again.

To create the recovery media, from the Start screen, type `create a recovery drive`, and then select **Create a recovery drive**. Follow the on-screen instructions to continue.

2. As you add hardware and software programs, create system restore points. A system restore point is a snapshot of certain hard drive contents saved by Windows System Restore at a specific time. A system restore point contains information that Windows uses, such as registry settings. Windows automatically creates a system restore point for you during a Windows update and during other system maintenance activities (such as a software update, security scanning, or system diagnostics). You can also manually create a system restore point at any time. For more information and steps for creating specific system restore points, see Windows Help and Support. From the Start screen, type `help`, and then select **Help and Support**.
3. As you add photos, video, music, and other personal files, create a backup of your personal information. Windows File History can be set to regularly and automatically back up files from libraries, desktop, contacts, and favorites. If files are accidentally deleted from the hard drive and they can no longer be restored from the Recycle Bin, or if files become corrupted, you can use File History to restore the files that you backed up. Restoring files is also useful if you ever choose to reset the workstation by reinstalling Windows.

 **NOTE:** File History is not enabled by default, so you must turn it on.

For more information and steps for enabling Windows File History, see Windows Help and Support. From the Start screen, type `help`, and then select **Help and Support**.

Restoring and recovering using Windows 8 tools

Windows recovery tools provide access to several options for recovering your system. Choose the method that best matches your situation and level of expertise:

- If you need to restore your personal files and data, you can use Windows File History to restore your information from the backups you created. For more information and steps for using File History, see Windows Help and Support. From the Start screen, type `help`, and then select **Help and Support**.
- If you want to restore the system to a previous state without losing any personal information, Windows System Restore is an option. System Restore allows you to restore without the requirements of Windows Refresh or a reinstallation. Windows creates system restore points automatically during a Windows update and other system maintenance events. Even if you did not manually create a restore point, you can choose to restore to an automatically created restore point. For more information and steps for using Windows System Restore, see Windows Help and Support. From the Start screen, type `help`, and then select **Help and Support**.
- If you want a quick and easy way to recover the system without losing your personal information, settings, or the apps that came preinstalled on your workstation or were purchased from the Windows Store, Windows Refresh is an option. This method does not require backing up data to another drive. See [Using Windows 8 Refresh on page 29](#).
- If you want to reset your workstation to its original state, Windows Reset provides an easy way to remove all personal data, apps, and settings, and reinstall Windows. The Reset recovery tool reinstalls the operating system and HP programs and drivers that were installed at the factory. Software not installed at the factory must be reinstalled. Any personal files must be restored from backups you made. See [Using Windows 8 Reset on page 30](#).
- If the workstation is unable to start, you can use the Windows recovery USB flash drive you created to recover the system. See [Recovery using the Windows 8 recovery USB flash drive on page 31](#).
- If the workstation is unable to start and you did not create a recovery USB flash drive or the one you created does not work, see [Recovery using Windows 8 restore media on page 32](#).

Using Windows 8 Refresh

 **IMPORTANT:** Refresh removes any traditional applications that were not originally installed on the system at the factory.

 **NOTE:** You may be prompted by User Account Control for your permission or password when you perform certain tasks. To continue a task, select the appropriate option. For information about User Account Control, see Help and Support: from the Start screen type `help`, and then select **Help and Support**.

If Windows is responding, use these steps to start Refresh:

 **NOTE:** During Refresh, a list of removed traditional applications will be saved so that you have a quick way to see what you might need to reinstall. See Help and Support for instructions on reinstalling traditional applications. From the Start screen, type `help`, and then select **Help and Support**.

1. On the Start screen, point to the far-right upper or lower corner of the screen to display the charms.
2. Select **Settings**.
3. Select **Change PC settings** in the bottom-right corner of the screen, and then select **Update and Recovery > Recovery** from the PC settings screen.
4. Under **Refresh your PC without affecting your files**, select **Get started**, and follow the on-screen instructions.

If Windows is not responding, use these steps to start Refresh:

1. If possible, back up all personal files.
2. If possible, check for the presence of the HP Recovery partition: from the Start screen, type **This PC**, and then select **This PC**.



NOTE: If the HP Recovery partition is not listed, or you cannot check for its presence, you must recover using the recovery media that you created. See [Recovery using the Windows 8 recovery USB flash drive on page 31](#). If you did not create recovery media, you must use the Windows 8 restore media (available separately). See [Recovery using Windows 8 restore media on page 32](#).

3. If the HP Recovery partition is listed, restart the workstation, and then press **Esc** while the company logo is displayed. The workstation Startup Menu opens.
4. Press **F11** to select the **System Recovery** option.
5. Choose your keyboard layout.
6. Select **Troubleshoot**.
7. Select **Refresh**.
8. Follow the on-screen instructions to continue.

Using Windows 8 Reset



IMPORTANT: Reset does not provide backups of your information. Before using Reset, back up any personal information you want to retain.

If Windows is responding, use these steps to start Reset:



NOTE: You may be prompted by User Account Control for your permission or password when you perform certain tasks. To continue a task, select the appropriate option. For information about User Account Control, see Help and Support: from the Start screen type **help**, and then select **Help and Support**.

1. On the Start screen, point to the far-right upper or lower corner of the screen to display the charms.
2. Select **Settings**.
3. Select **Change PC settings** in the bottom-right corner of the screen, select **Update and Recovery** then select **Recovery**.
4. Under **Remove everything and reinstall Windows**, select **Get started**, and follow the on-screen instructions.

If Windows is not responding, use these steps to start Reset:

1. If possible, back up all personal files.
2. If possible, check for the presence of the HP Recovery partition: from the Start screen, type **This PC**, and then select **This PC**.



NOTE: If the HP Recovery partition is not listed, or you cannot check for its presence, you must recover using the recovery media that you created. See [Recovery using the Windows 8 recovery USB flash drive on page 31](#). If you did not create recovery media, you must use the Windows 8 restore media (available separately). See [Recovery using Windows 8 restore media on page 32](#).

3. If the HP Recovery partition is listed, restart the workstation, and then press **Esc** while the company logo is displayed. The workstation Startup Menu opens.
4. Press **F11** to select the **System Recovery** option.
5. Choose your keyboard layout.

6. Select **Troubleshoot**.
7. Select **Reset**.
8. Follow the on-screen instructions to continue.

Recovery using the Windows 8 recovery USB flash drive

 **CAUTION:** Using **F11** completely erases hard drive contents and reformats the hard drive. All files that you have created and any software that you have installed on the workstation are permanently removed. The **F11** recovery tool reinstalls the operating system and the HP programs and drivers that were installed at the factory. You must reinstall all other software.

To recover your system using the recovery USB flash drive you previously created:

 **NOTE:** If you did not create a recovery USB flash drive or the one you created does not work, see [Recovery using Windows 8 restore media on page 32](#).

1. If possible, back up all personal files.
2. Insert the recovery USB flash drive into a USB port on your workstation.
3. Restart the workstation and as soon as you see the HP logo screen, press **F9** to display a list of boot devices. Use the arrow keys to select your USB flash drive from the UEFI Boot Sources list. Press **enter**.
4. Choose your keyboard layout.
5. Select **Troubleshoot**.
6. Select **Refresh your PC**.
7. Follow the on-screen instructions.

Recovery using Windows 8 restore media

This recovery process requires Windows 8 restore discs, which can be ordered from the support website. The Windows 8 restore media consists of a Windows 8 operating system disc and a Windows 8 driver disc.

For U.S. support, go to <http://www.hp.com/support>. For worldwide support, go to <http://www8.hp.com/us/en/contact-hp/ww-contact-us.html>. You can also order the media by calling support.

 **CAUTION:** Using the Windows 8 operating system disc completely erases hard drive contents and reformats the hard drive. All files that you have created and any software that you have installed on the workstation are permanently removed. When reformatting is complete, the recovery process helps you restore the operating system, as well as drivers.

Begin recovery using the Windows 8 operating system disc:

 **NOTE:** It can take several minutes to load the operating system disc.

1. Back up all personal files.
2. Restart the workstation, and then follow the instructions provided with the Windows 8 operating system disc to install the operating system.
3. When prompted, press any keyboard key.

 **NOTE:** If the workstation does not boot to the DVD, restart the workstation and press **Esc** as the workstation is starting to see the Startup menu. Use the arrow keys to select the boot menu, and then press **enter**. Use the arrow keys to select the location where the recovery DVD is inserted to boot from that device. Booting the DVD from UEFI Boot sources will result in a GPT boot partition. Booting from Legacy Boot sources will result in an MBR boot partition. It is recommended that you boot Windows 8 from UEFI Boot sources to take full advantage of the features available in Windows 8.

4. Follow the on-screen instructions.

After the repair is completed and the Windows 8 desktop appears:

1. Remove the Windows 8 operating system disc, and then insert the driver disc.

 **NOTE:** The driver disc will load prerequisite software, and then allow you to load drivers.

2. Install the Hardware Enabling Drivers first. HP recommends installing all available drivers.
3. You can download applications that come with the workstation at <http://www.hp.com>.

6 Setting up, backing up, restoring, and recovering Windows 10

This chapter provides setup and update information for the Windows 10 operating system. It includes these topics:

- [Activating and customizing the software](#)
- [Turning off the workstation](#)
- [Finding more information](#)
- [If you encounter issues](#)

Activating and customizing the software

Additional information is available in online help after you activate the operating system.



NOTE: Be sure there is a 10.2 cm (4 inch) clearance at the back of the unit and above the monitor to permit the required airflow.

Initial Windows operating system setup

The first time you turn on the workstation, the operating system is set up and activated automatically. This process takes about 5 to 10 minutes. Carefully read and follow the instructions on the screen to complete the initial Windows setup.

We recommend that you register your workstation with HP during operating system set up so you can receive important software updates, facilitate support questions, and sign up for special offers.



CAUTION: After the setup process has begun, DO NOT TURN OFF THE WORKSTATION UNTIL THE PROCESS IS COMPLETE. Turning off the workstation during the setup process may damage the software that runs the workstation or prevent its proper installation.

Customizing the monitor display

If you wish, you can select or change the monitor refresh rates, screen resolution, color settings, font sizes, and power management settings.

For more information, see the online documentation provided with the graphics controller utility or the documentation that came with your monitor.

- ▲ Right-click on the Windows desktop, then click **Personalize** or **Screen resolution** to change display settings.

– or –

Click the **Start** icon, click **Settings**, and then click **Personalization**.

Turning off the workstation

To properly turn off the workstation, shut down the operating system software.

- ▲ Click the **Start** icon, click the **Power** icon, and then select **Shut down**.

– or –

From the taskbar, type `settings`, select **Settings**, type `shut`, and then click **Turn off your PC**.

Finding more information



NOTE: Some or all of the following documents are available on the workstation hard drive.

- *Getting Started*—Helps you connect the workstation and peripheral devices and set up factory-provided software; also includes basic troubleshooting information should you encounter any problems during initial startup.
- *Hardware Reference Guide*—Provides an overview of the product hardware, as well as instructions for upgrading this series of workstation; includes information on RTC batteries, memory, and power supply.
- *Maintenance and Service Guide* (English only)—Provides information on parts removal and replacement, troubleshooting, Desktop Management, setup utilities, safety, routine care, connector pin assignments, POST error messages, diagnostic indicator lights and error codes.
- *Regulatory, Safety and Environmental Notices*—Provides safety and regulatory information that ensures compliance with U.S., Canadian, and various international regulations.

If you encounter issues

There are several means to diagnose and resolve potential issues. HP provides several proprietary diagnostics tools but recommends a sequential troubleshooting approach that addresses the most basic root cause to the more complex. Steps include:

- Visual inspection
- Blink or beep codes
- HP PC Hardware Diagnostics
- HP Support
- System restore
- System recovery

Performing basic troubleshooting

You can find troubleshooting information in the comprehensive *Maintenance and Service Guide* (English only) available under the reference library at <http://www.hp.com/support>. Select your country and language, select **Product Support & Troubleshooting**, enter the model number of the workstation, and click **Search**.

Visual inspection: No boot, no power, no video

If you encounter problems with the workstation, monitor, or software, see the following list of general suggestions before taking further action:

- Check that the workstation and monitor are plugged into a working electrical outlet.
- Check to see that the voltage select switch (some models) is set to the appropriate voltage for your region (115V or 230V).
- Check to see that the workstation is turned on and the power light is on.

- Check to see that the monitor is turned on and the monitor light is on.
- Turn up the brightness and contrast controls of the monitor if the monitor is dim.
- If the system does not boot, press and hold any key. If the system beeps, then the keyboard is operating correctly.
- Check all cable connections for loose connections or incorrect connections.
- Wake the workstation by pressing any key on the keyboard or pressing the power button. If the system remains in sleep mode, shut down the workstation by pressing and holding the power button for at least four seconds. Then press the power button again to restart the workstation. If the system will not shut down, unplug the power cord, wait a few seconds, and then plug it in again. The workstation will restart if automatic start on power loss is set in Computer Setup. If the workstation does not restart, press the power button.
- Reconfigure your workstation after installing a non-Plug and Play expansion board or other option.
- Be sure that all the needed device drivers have been installed. For example, if you are using a printer, you need a driver for that printer model.
- Remove any bootable media (CD/DVD or USB device) from the system before turning it on.
- If you have installed an operating system other than the factory-installed operating system, check to be sure that it is supported on the system.
- If the system has multiple video sources (embedded, PCI, or PCI-Express adapters) installed (embedded video on some models only) and a single monitor, the monitor must be connected to the monitor port on the source that is set as the primary video source. During boot, the other video ports are disabled and if the monitor is connected to one of these ports, the monitor will not function. You can select or change the primary video source in Computer Setup.

 **CAUTION:** When the workstation is plugged into an AC power source, there is always voltage applied to the system board. To reduce the risk of system board or component damage, always disconnect the power cord from the power source before opening the workstation.

Blink or beep codes: Interpreting POST diagnostic front panel LEDs and audible codes

If you see flashing LEDs on the front of the workstation or if you hear beeps, see the *Maintenance and Service Guide* (English only) for interpretation and recommended action.

Using HP PC Hardware Diagnostics

The HP PC Hardware Diagnostic tools simplify the process of diagnosing hardware issues and expedite the support process when issues are found. The tools save time by pinpointing the component that needs to be replaced.

- **Isolate true hardware failures:** The diagnostics run outside of the operating system so they effectively isolate hardware failures from issues that may be caused by the operating system or other software components.
- **Failure ID:** When a failure is detected that requires hardware replacement, a 24-digit Failure ID is generated. This ID can then be provided to the call agent, who will either schedule support or provide replacement parts.

How to access and run HP PC Hardware Diagnostics

You can run the diagnostics from one of three places, depending on your preference and the health of the workstation.

1. Turn on the workstation and press **Esc** repeatedly until the BIOS Boot Menu appears.
2. Press **F2** or select **Diagnostics (F2)**.

Pressing **F2** signals the system to search for the diagnostics in the follow sequence:

- a. A connected USB drive
- b. The hard disk drive
- c. A core set of diagnostics in the BIOS (for memory and hard disk drive) that are accessible only if the USB or hard disk drive versions are not detected

Downloading HP PC Hardware Diagnostics to a USB device



NOTE: Instructions for downloading HP PC Hardware Diagnostics (UEFI) are provided in English only.

There are two options to download HP PC Hardware Diagnostics to a USB device:

Option 1: HP PC Diagnostics homepage—Provides access to the latest UEFI version

1. Go to <http://hp.com/go/techcenter/pcdiags>.
2. Click the **UEFI Download** link, and then select **Run**.

Option 2: Support and Drivers pages—Provide downloads for a specific product for earlier and later versions

1. Go to <http://www.hp.com>.
2. Point to **Support**, located at the top of the page, and then click **Download Drivers**.
3. In the text box, enter the product name, and then click **Go**.
– or –
Click **Find Now** to let HP automatically detect your product.
4. Select your workstation model, and then select your operating system.
5. In the **Diagnostic** section, click **HP UEFI Support Environment**.
– or –
Click **Download**, and then select **Run**.

Before you call for technical support



WARNING! When the workstation is plugged into an AC power source, voltage is always applied to the system board. To reduce the risk of personal injury from electrical shock and/or hot surfaces, be sure to disconnect the power cord from the wall outlet and allow the internal system components to cool before you touch them.

If you are having problems with the workstation, try the appropriate solutions as described in the previous sections and summarized below to try to isolate the exact problem before calling for technical support.

- Check the power LED on the front of the workstation to see if it is flashing and listen for a series of beeps emanating from the workstation. The flashing lights and/or beeps are error codes that will help you diagnose the problem. See the *Maintenance and Service Guide* (English only) for details.
- If the screen is blank, plug the monitor into a different video port on the workstation if one is available. Or, replace the monitor with a monitor that you know is functioning properly.
- If you are working on a network:

- Use a different network cable to connect your workstation to the network.
- Connect a different workstation with a different cable to the network.

If your problem is not resolved, the network jack on your workstation or the network wall jack might be faulty.

- If you recently added new hardware, remove the hardware.
- If you recently installed new software, uninstall the software.
- Comprehensive online technical support is also available at <http://www.hp.com/support>.
- If the workstation will turn on but will not boot into the operating system, you may run the “pre-boot” diagnostics utility, HP PC Hardware Diagnostics.
- If the workstation will boot into the operating system, there are two possible tools that provide self-solve diagnostics and online chat features (if internet access is also available).
 - If you have HP Support Assistant, you may access it from the Start screen by clicking the **HP Support Assistant** app, clicking **My computer**, and then clicking **Diagnostics**.
 - If you do not have HP Support Assistant installed, you may access HP Instant Support Professional Edition at <http://www.hp.com/go/ispe>.

You may also access the Business Support Center (BSC) at <http://www.hp.com/go/bizsupport> for the latest online support information, software and drivers, for proactive notification, and access to a worldwide community of peers and HP experts.

Comprehensive online technical support is also available at <http://www.hp.com/support>.

If it becomes necessary to call for technical assistance, be prepared to do the following to ensure that your service call is handled properly:

- Be in front of your workstation when you call.
- Before calling, write down the product ID number, workstation and monitor serial numbers, and the failure ID produced by running the diagnostics if applicable.
- Spend time troubleshooting the problem with the service technician.
- Remove any hardware that was recently added to your system.
- Remove any software that was recently installed.



NOTE: For sales information and warranty upgrades (HP Care Packs), call your local authorized service provider or dealer.

Backing up, restoring, and recovering in Windows 10

This section provides information about the following processes. The information in the section is standard procedure for most products.

- Creating recovery media and backups
- Restoring and recovering your system

For additional information, see Help and Support.

- ▲ Type `help` in the taskbar search box, and then select **Help and Support**.

Creating recovery media and backups

The following methods of creating recovery media and backups are available on select products only. Choose the available method according to your workstation model.

- Use HP Recovery Manager to create HP Recovery media after you successfully set up the workstation. This step creates a backup of the HP Recovery partition on the workstation. The backup can be used to reinstall the original operating system in cases where the hard drive is corrupted or has been replaced. For information on creating recovery media, see [Creating HP Recovery media \(select products only\) on page 38](#). For information on the recovery options that are available using the recovery media, see [Using Windows tools on page 39](#).
- Use Windows tools to create system restore points and create backups of personal information.

For more information, see [Recovering using HP Recovery Manager on page 40](#).



NOTE: If storage is 32 GB or less, Microsoft System Restore is disabled by default.

Creating HP Recovery media (select products only)

If possible, check for the presence of the Recovery partition and the Windows partition. From the Start menu, select **File Explorer**.

- If your workstation does not list the Windows partition and the Recovery partition, you can obtain recovery media for your system from support. See the *Worldwide Telephone Numbers* booklet included with the workstation. You can also find contact information on the HP website. Go to <http://www.hp.com/support>, select your country or region, and follow the on-screen instructions.

You can use Windows tools to create system restore points and create backups of personal information, see [Using Windows tools on page 39](#).

- If your workstation does list the Recovery partition and the Windows partition, you can use HP Recovery Manager to create recovery media after you successfully set up the workstation. HP Recovery media can be used to perform system recovery if the hard drive becomes corrupted. System recovery reinstalls the original operating system and software programs that were installed at the factory and then configures the settings for the programs. HP Recovery media can also be used to customize the system or restore the factory image if you replace the hard drive.
 - Only one set of recovery media can be created. Handle these recovery tools carefully, and keep them in a safe place.
 - HP Recovery Manager examines the workstation and determines the required storage capacity for the media that will be required.
 - To create recovery discs, your workstation must have an optical drive with DVD writer capability, and you must use only high-quality blank DVD-R, DVD+R, DVD-R DL, or DVD+R DL discs. Do not use rewritable discs such as CD±RW, DVD±RW, double-layer DVD±RW, or BD-RE (rewritable Blu-ray) discs; they are not compatible with HP Recovery Manager software. Or, instead, you can use a high-quality blank USB flash drive.
 - If your workstation does not include an integrated optical drive with DVD writer capability, but you would like to create DVD recovery media, you can use an external optical drive (purchased separately) to create recovery discs. If you use an external optical drive, it must be connected directly to a USB port on the workstation; the drive cannot be connected to a USB port on an external device, such as a USB hub. If you cannot create DVD media yourself, you can obtain recovery discs for your workstation from HP. See the *Worldwide Telephone Numbers* booklet included with the workstation. You can also find contact information on the HP website. Go to <http://www.hp.com/support>, select your country or region, and follow the on-screen instructions.

- Be sure that the workstation is connected to AC power before you begin creating the recovery media.
- The creation process can take an hour or more. Do not interrupt the creation process.
- If necessary, you can exit the program before you have finished creating all of the recovery DVDs. HP Recovery Manager will finish burning the current DVD. The next time you start HP Recovery Manager, you will be prompted to continue.

To create HP Recovery media:

1. Type `recovery` in the taskbar search box, and then select **HP Recovery Manager**.
2. If prompted, click **Yes** to allow the program to continue.
3. Select **Create recovery media**, and then follow the on-screen instructions.

If you ever need to recover the system, see [Recovering using HP Recovery Manager on page 40](#).

Using Windows tools

You can create recovery media, system restore points, and backups of personal information using Windows tools.



NOTE: If storage is 32 GB or less, Microsoft System Restore is disabled by default.

For more information and steps, see Help and Support.

- ▲ Type `help` in the taskbar search box, and then select Help and Support.

Restore and recovery

There are several options for recovering your system. Choose the method that best matches your situation and level of expertise:



IMPORTANT: Not all methods are available on all products.

- Windows offers several options for restoring from backup, refreshing the workstation, and resetting the workstation to its original state. For more information see Help and Support.
 - ▲ Type `help` in the taskbar search box, and then select **Help and Support**.
- If you need to correct a problem with a preinstalled application or driver, use the Reinstall drivers and/or applications option (select products only) of HP Recovery Manager to reinstall the individual application or driver.
 - ▲ Type `recovery` in the taskbar search box, select **HP Recovery Manager**, select **Reinstall drivers and/or applications**, and then follow the on-screen instructions.
- If you want to recover the Windows partition to original factory content, you can choose the System Recovery option from the HP Recovery partition (select products only) or use the HP Recovery media. For more information, see [Recovering using HP Recovery Manager on page 40](#). If you have not already created recovery media, see [Creating HP Recovery media \(select products only\) on page 38](#).
- On select products, if you want to recover the workstation's original factory partition and content, or if you have replaced the hard drive, you can use the Factory Reset option of HP Recovery media. For more information, see [Recovering using HP Recovery Manager on page 40](#).
- On select products, if you want to remove the recovery partition to reclaim hard drive space, HP Recovery Manager offers the Remove Recovery Partition option.

For more information, see [Removing the HP Recovery partition \(select products only\) on page 41](#).

Recovering using HP Recovery Manager

HP Recovery Manager software allows you to recover the workstation to its original factory state by using the HP Recovery media that you either created or that you obtained from HP, or by using the HP Recovery partition (select products only). If you have not already created recovery media, see [Creating HP Recovery media \(select products only\) on page 38](#).

What you need to know before you get started

- HP Recovery Manager recovers only software that was installed at the factory. For software not provided with this workstation, you must either download the software from the manufacturer's website or reinstall the software from the media provided by the manufacturer.



IMPORTANT: Recovery through HP Recovery Manager should be used as a final attempt to correct workstation issues.

- HP Recovery media must be used if the workstation hard drive fails. If you have not already created recovery media, see [Creating HP Recovery media \(select products only\) on page 38](#).
- To use the Factory Reset option (select products only), you must use HP Recovery media. If you have not already created recovery media, see [Creating HP Recovery media \(select products only\) on page 38](#).
- If your workstation does not allow the creation of HP Recovery media or if the HP Recovery media does not work, you can obtain recovery media for your system from support. See the *Worldwide Telephone Numbers* booklet included with the workstation. You can also find contact information from the HP website. Go to <http://www.hp.com/support>, select your country or region, and follow the on-screen instructions.



IMPORTANT: HP Recovery Manager does not automatically provide backups of your personal data. Before beginning recovery, back up any personal data you want to retain.

Using HP Recovery media, you can choose from one of the following recovery options:



NOTE: Only the options available for your workstation display when you start the recovery process.

- **System Recovery**—Reinstalls the original operating system, and then configures the settings for the programs that were installed at the factory.
- **Factory Reset**—Restores the workstation to its original factory state by deleting all information from the hard drive and re-creating the partitions. Then it reinstalls the operating system and the software that was installed at the factory.

The HP Recovery partition (select products only) allows System Recovery only.

Using the HP Recovery partition (select products only)

The HP Recovery partition allows you to perform a system recovery without the need for recovery discs or a recovery USB flash drive. This type of recovery can be used only if the hard drive is still working.

To start HP Recovery Manager from the HP Recovery partition:

1. Type `recovery` in the taskbar search box, select **Recovery Manager**, and then select **HP Recovery Environment**.
- or -
Press **F11** while the workstation boots, or press and hold **F11** as you press the power button.
2. Select **Troubleshoot** from the boot options menu.
3. Select **Recovery Manager**, select **System Recovery**, and then follow the on-screen instructions.

Using HP Recovery media to recover

You can use HP Recovery media to recover the original system. This method can be used if your system does not have an HP Recovery partition or if the hard drive is not working properly.

1. If possible, back up all personal files.
2. Insert the HP Recovery media, and then restart the workstation.



NOTE: If the workstation does not automatically restart in HP Recovery Manager, change the workstation boot order. See [Changing the workstation boot order on page 41](#).

3. Follow the on-screen instructions.

Changing the workstation boot order

If your workstation does not restart in HP Recovery Manager, you can change the workstation boot order, which is the order of devices listed in BIOS where the workstation looks for startup information. You can change the selection to an optical drive or a USB flash drive.

To change the boot order:

1. Insert the HP Recovery media.
2. Access BIOS.
Restart the workstation, quickly press **esc**, and then press **f9** for boot options.
3. Select the optical drive or USB flash drive from which you want to boot.
4. Follow the on-screen instructions.

Removing the HP Recovery partition (select products only)

HP Recovery Manager software allows you to remove the HP Recovery partition to free up hard drive space.



IMPORTANT: After you remove the HP Recovery partition, you will not be able to perform System Recovery or create HP recovery media from the HP Recovery partition. So before you remove the Recovery partition, create HP Recovery media; see [Creating HP Recovery media \(select products only\) on page 38](#).



NOTE: The Remove Recovery Partition option is only available on products that support this function.

Follow these steps to remove the HP Recovery partition:

1. Type `recovery` in the taskbar search box, and then select **HP Recovery Manager**.
2. Select **Remove Recovery Partition**, and then follow the on-screen instructions.

7 Setting up and restoring Linux

HP offers a variety of Linux solutions for HP workstation customers:

- HP certifies and supports Red Hat® Enterprise Linux (RHEL) on HP workstations.
- HP certifies and supports SUSE Linux Enterprise Desktop (SLED) on HP workstations.
- HP certifies and supports Canonical Ubuntu on HP Workstations.
- HP offers a SLED 11 preload on some Z series Workstations.
- HP offers an Ubuntu preload on some Z series Workstations.

This chapter describes how to set up and restore the Linux operating system. It includes these topics:

- [HP Installer Kit for Linux \(HPIKL\)](#)
- [Setting up Red Hat Enterprise Linux](#)
- [Setting up SUSE Linux Enterprise Desktop \(SLED\)](#)
- [Setting up Ubuntu](#)
- [Proprietary graphics drivers](#)



NOTE: After you set up the operating system, be sure that the latest BIOS, drivers, and software updates are installed. See [Updating the workstation on page 49](#).



CAUTION: Do not add optional hardware or third-party devices to the workstation until the operating system is successfully installed. Adding hardware might cause errors and prevent the operating system from installing correctly.

HP Installer Kit for Linux (HPIKL)

The HP Installer Kit for Linux helps users install certified versions of RHEL, SLED, or Ubuntu on HP workstations. It is available as an operating system option on all HP workstations.

- The kit contains tested drivers that augment and/or replace those found in RHEL, SLED, or Ubuntu, to enable proper use and behavior on HP workstations.
- The kit does not include the Linux operating system, which the user must supply. Commercial Linux distributions are available for purchase from vendors such as Red Hat and SUSE. A variety of other Linux distributions are available for free (e.g., Ubuntu). To view supported configurations and operating systems, go to http://www.hp.com/support/linux_hardware_matrix.

The HPIKL option may include a FreeDOS preload. This operating system option accommodates those who have a customized Linux distribution or who have a licensed version of RHEL, SLED, or Ubuntu and would like to install the HP-recommended driver additions.

The kit also can be downloaded using the following steps:

1. Go to http://www.hp.com/support/workstation_swdrivers.
2. Select your workstation model.
3. Select the desired operating system.
4. Select your software/driver language, and then click the **Software** quick jump link.
5. Select the **Obtain Software** link for the appropriate package (typically the most recent revision).
6. Click **I Accept** to accept the terms of the license agreement.
7. Download the software ISO image and save it on a disc. This disk is your *HP driver disc*.

Setting up Red Hat Enterprise Linux

HP Z series Workstations are certified and supported on RHEL streams appropriate to the hardware technology.

- For details of RHEL support for a particular platform, see the *Linux Hardware Matrix for HP Workstations* at http://www.hp.com/support/linux_hardware_matrix.
- For information about Red Hat certifications on HP workstations, go to <https://hardware.redhat.com>.

HPIKL driver disc

Recent versions of Red Hat Linux typically require only driver updates with minor fixes to support HP workstations. These releases can usually be supported with the HPIKL driver disc, which can be used as a post-installation utility for the standard Red Hat Linux install.

After you complete the standard Red Hat install and restart the system, a Red Hat *first-boot* utility runs. After you specify a number of settings (such as the security level, time and date, 'root' password, and user accounts), the utility lets you load an additional disc.

The driver disc is used during this phase. All content added by HP is in the **/HP** directory on the disc. You can use it to build your own image or to browse the HP content.

Please see /HP directory on the disk for any last-minute README pointers for elements on the disk.



NOTE: Some installations may encounter problems if they are performed with a DisplayPort connection to the monitor. This is because the default drivers that the OS installers use do not support DisplayPort functionality. If you experience problems, try overriding the monitor choice for DisplayPort during the start of the install and using the VESA driver instead. You can then set up the DisplayPort monitor later.

Installing with the HP Red Hat Linux driver disc

1. If you do not have the appropriate HP driver disc for a supported stream, create one (see [HP Installer Kit for Linux \(HPIKL\) on page 43.](#))
2. Install the operating system using the optical media included in the Red Hat Linux box-set.
3. If you have a Red Hat driver disk for the OS version you are installing, enter `linux dd` when the initial install splash screen appears, and then press **Enter**.
4. When asked if you have a driver disc, select **Yes**. Place the Red Hat driver disc in the drive, and select the appropriate `drive:hd[abcd]`. Continue the normal installation.
5. After successfully installing the operating system, reboot the workstation.
 - RHEL 6 or RHEL 7: Insert your HP driver disc. The HPIKL installation software automatically starts. Follow the on-screen instructions to install the contents.

Setting up SUSE Linux Enterprise Desktop (SLED)

HP offers a 64-bit SLED 11 preload on some Z series Workstations and supports 64-bit SLED 11 on other workstations.

Various versions of SLED are certified and supported by SUSE on HP workstations. For more information, go to the SUSE certification bulletin search page at <https://www.suse.com/yessearch/Search.jsp>.

Setting up preloaded SLED

To set up SLED on systems preloaded with the operating system:

1. Start the workstation.
2. When prompted, enter the workstation installation settings: password, network, graphics, time, keyboard settings, and SUSE Customer Center Configuration.



NOTE: You can activate your SUSE subscription from the SUSE Customer Center Configuration screen. To view the full SUSE Customer Center documentation, go to <http://www.suse.com/documentation>, and select your operating system.

Installing SLED with the DVD Installer Kit

1. If an HP driver disc did not come with your workstation, create one (see [HP Installer Kit for Linux \(HPIKL\) on page 43](#)).
2. Install the operating system using the discs included in the SUSE box-set.
3. After successfully installing the operating system, reboot the workstation.
4. Insert your HP driver disc. The HPIKL installation software automatically starts. Follow the on-screen instructions to install the contents.

Restoring SLED (preloaded systems only)

To restore SLED, you must use the SLED restore media. To create restore media:

1. Click the SUSE ISO icon on the desktop to go to the `/iso` folder. This folder contains all ISO images used to preload your workstation.
2. Follow the instructions in the readme file in this folder to copy the ISO image file onto optical media.
3. Store the media in a safe place. If your workstation experiences a hard drive failure, use the ISO recovery images to restore your operating system.

 **CAUTION:** Restoring the operating system does **not** restore data. Back up your data using the method and media of your choice.

Setting up Ubuntu

HP offers a 64-bit Ubuntu 14.04 LTS preload on some Z series Workstations and supports 64-bit Ubuntu 14.04 on other workstations.

Various versions of Ubuntu are certified and supported by Canonical on HP workstations. For more information, go to the Ubuntu Desktop certified hardware search page at <http://www.ubuntu.com/certification/desktop/make/HP/?category=Desktop> and filter the list using the word “Workstation”.

Setting up preloaded Ubuntu

To set up Ubuntu on systems preloaded with the operating system:

1. Start the workstation.

The system boots and performs some setup activities in a non-interactive mode.

The system then reboots and plays a short video. After the video, an initial set of settings dialogs are presented.

2. When prompted, enter the desired language and keyboard settings, time zone, first user name and identity, and the user password.

 **NOTE:** This initial user has privileges to become system administrator using the `sudo` command. There is no user `root` in the typical Ubuntu installation.

After completion of the setup, the login screen appears.

3. Type the login information in the fields.

Using the HP Installer Kit Driver Disk

Ubuntu does not require registration to obtain software package updates. Updates can be obtained from various “repositories” on the web using a variety of tools built into the OS. An internet connection and proxy are all that may be required.

The HP Installer Kit for Linux driver disk for Ubuntu relies on the same mechanisms in order to satisfy dependencies during installation. So the same internet access is needed, as well as capability to elevate from the current user session to administrator privileges.

In some cases, HP-tested proprietary graphics drivers may be the only “payload” delivered by the driver disk.

1. Install the operating system from your own installation media.
Ubuntu is available at no cost from www.ubuntu.com.
2. Restart the workstation.
3. Insert your HP driver disc. The HPIKL installation software automatically starts.
4. When prompted for the administrator password, type the password in the field.
5. Follow the onscreen instructions to install the drivers appropriate to your hardware configuration.

Restoring Ubuntu (preloaded systems only)

There are several methods available for restoration of the initial factory image. All assume the installed image is in a functional state (at least initially).

 **CAUTION:** System image restoration involves repartitioning and rewriting the image. Applications and drivers will have to be reinstalled afterwards. The F11 and boot-loader methods described below offer you the option to have your /home data saved across the restoration. Data and configuration information in other file trees (such as /etc) are not preserved.

Restoring the operating system does not restore data. Back up your data using the method and media of your choice.

Create a restore disk or drive key

The initial image includes a tool that can create a restore image as an ISO file, which can then be burned to a bootable DVD or copied to a USB drive key. Taking this action is advisable to have media to use should the boot drive need to be replaced.

To create the ISO:

1. Log in and go to the **DASH** interface that helps you find applications.
2. Type `recovery` in the field and choose **recovery-media-creator**.

The application starts and prompts you for the password to grant administrator privileges. It also asks where to write the ISO file.

3. After ISO creation is complete, copy or burn the ISO to your desired medium.

Use the F11 function key during system boot

While the system BIOS is initially booting, the F11 key can be pressed to go into a restoration process for the hard drive image.

Intercept the boot loader and choose the restore option

When the system boot has proceeded past the BIOS prompts, a purple border appears on the screen for a short time. If the OS boot loader is interrupted at this point using the Esc key, you should be presented with a short menu including a restore option.

Proprietary graphics drivers

Most HP workstations can be ordered with graphics cards that have been through extensive verification by HP. See the *Linux Hardware Matrix for HP Workstations* at http://www.hp.com/support/linux_hardware_matrix for a list of supported cards.



NOTE: Not all graphics cards are available on every workstation. Limitations generally occur for cards that consume large amounts of power in lower-power workstations.

Third-party proprietary graphics drivers supported by HP and the graphics vendors are available with the HP Installer Kit for Linux, with the SLED 11 and Ubuntu preloads on Z series Workstations, and from HP Workstation Support at <http://www.hp.com/go/workstationsupport>.

These proprietary drivers are not a standard part of the RHEL, SLED, or Ubuntu distributions because they are not open source. Driver revisions more recent than those at the HP support website are supported directly by the vendor.

8 Updating the workstation

- [Updating the workstation after first boot](#)
- [Updating the BIOS](#)
- [Upgrading device drivers](#)

HP is constantly working on improving your total workstation experience. To ensure that the workstation leverages the latest enhancements, HP recommends that you install the latest BIOS, driver, and software updates on a regular basis.

Updating the workstation after first boot

After successfully booting the workstation for the first time, follow these guidelines to be sure that the workstation is up-to-date:

- Be sure that you have the latest system BIOS version loaded. See [Updating the BIOS on page 49](#).
- Be sure that you have the latest drivers for your system. See [Upgrading device drivers on page 50](#).
- Become familiar with your available HP resources.
- Consider a subscription to Driver Alerts at <http://www.hp.com/go/subscriberschoice>.

Updating the BIOS

For optimum performance, determine the BIOS version on the workstation, and upgrade it if necessary.

Determining the current BIOS version

To determine the current BIOS version:

1. Press **Esc** during startup (boot).
2. Press **F10** to enter the F10 Setup utility.
3. Select **File > System Information**. Note the workstation BIOS version.



NOTE: For procedures for upgrading the BIOS as well as the F10 Setup utility BIOS Menu settings, see the *Maintenance and Service Guide* at http://www.hp.com/support/workstation_manuals.

Upgrading BIOS

To find and download the latest available BIOS version, which includes the latest enhancements:

1. Go to <http://www.hp.com/go/workstationsupport>.
2. In the **Download options** tab, select **drivers, software & firmware**.
3. Follow the instructions to locate the latest BIOS version available for the workstation.
4. Compare the BIOS version on your workstation to the BIOS versions on the website (see [Determining the current BIOS version on page 49](#)). If the BIOS version on the website is the same as the version on your system, no further action is required.
5. If the BIOS version on the website is a version later than the one on your system, download the appropriate version for the workstation. Follow the instructions in the release notes to complete the installation.

Upgrading device drivers

If you install a peripheral device (such as a printer, display adapter, or network adapter), confirm that you have the latest device drivers loaded. If you purchased your device through HP, go to the HP website to download the latest drivers for your device. These drivers have been tested to ensure the best compatibility between your device and your HP workstation.

If you did not purchase your device from HP, HP recommends that you go to the HP website first to see if your device and its drivers have been tested for HP workstation compatibility. If no driver is available, go to the device manufacturer's website to download the latest drivers.

To upgrade device drivers:

1. Go to <http://www.hp.com/go/workstationsupport>.
2. In the **Download options** tab, select **drivers, software & firmware**.
3. Follow the instructions to find the latest drivers available for the workstation.

If a required driver is not found, see the website of the manufacturer of the peripheral device.

9 Diagnostics and minor troubleshooting

- [Calling support](#)
- [Locating ID labels](#)
- [Locating warranty information](#)
- [HP troubleshooting resources and tools](#)

Calling support

At times you might encounter an issue that requires support. Before you call support, do the following:

- Have the workstation readily accessible.
- Write down the workstation serial numbers, product numbers, model names, and model numbers and have them in front of you.
- Note any applicable error messages.
- Note any add-on options.
- Note the operating system.
- Note any third-party hardware or software.
- Note the details of any blinking LEDs on the front of the workstation (tower and desktop configurations) or on the side of the workstation (all-in-one configurations).
- Note the applications you were using when you encountered the problem.



NOTE: When calling in for service or support, you might be asked for the product number (example: PS988AV) of the workstation. If the workstation has a product number, it is generally located next to the 10- or 12-digit serial number of the workstation.



NOTE: On most models, the serial number and product number labels can be found on the top or side panel and at the rear of the workstation (tower and desktop configurations) or on a pull-out card on the side of the display (all-in-one configurations).

For a listing of all worldwide support phone numbers, go to <http://www.hp.com/support>, select your region, and click **Connect with HP** in the upper-right corner.

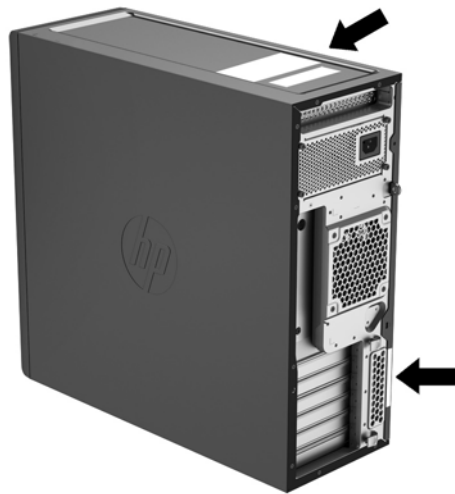
Locating ID labels

To assist in troubleshooting, identification labels are available on each workstation.

- All workstations have a serial number (unique for each workstation) and product number. Have these numbers available when you contact support.
- The Certificate of Authentication (COA) is used for Windows 7-preinstalled systems only.
- The Genuine Microsoft Label (GML) is used for Windows 8-preinstalled systems only.
- A service label shows the build ID and Feature Byte strings, which are needed for system board replacement.



NOTE: Your workstation may look slightly different from the illustration in this section.



Locating warranty information

To locate warranty information, go to <http://www.hp.com/support/warranty-lookuptool>.

To locate an existing Care Pack, go to <http://www.hp.com/go/lookuptool>.

To extend a standard product warranty, go to <http://www.hp.com/hps/carepack>. HP Care Pack Services offer upgraded service levels to extend and expand a standard product warranty.

HP troubleshooting resources and tools

This section provides information to guide you in troubleshooting your system.

Online support

Online support resources include web-based troubleshooting tools, technical knowledge databases, driver and patch downloads, online communities, and product change notification services.

The following websites are also available to you:

- <http://www.hp.com>—Provides useful product information.
- http://www.hp.com/support/workstation_manuals—Provides the latest online documentation.

- <http://www.hp.com/go/workstationsupport>—Provides technical support information for workstations.
- <http://www8.hp.com/us/en/contact-hp/phone-assist.html>—Provides a listing of the worldwide technical support telephone numbers. Select your region.
- http://www.hp.com/support/workstation_swdrivers—Provides access to software and drivers for workstations.

HP Support Center

To help you troubleshoot problems yourself, HP provides the HP Support Center. The HP Support Center is a portal to an extensive selection of online tools. To access the HP Support Center, complete the following steps:

1. Go to <http://www.hp.com/go/workstationsupport>.
2. Search for your product.
3. In the **Top issues & solutions** tab, under **Other solution options**, select **Troubleshoot a problem**.
4. Select the problem that you are troubleshooting.

HP Chat Support

HP Chat Support is a set of web-based support tools that automate and speed up the resolution of problems concerning desktop computing, tape storage, and printing.

HP Chat Support enables you to electronically submit a support ticket to HP over the web. When you submit a support ticket, HP Chat Support collects information about the workstation and passes it to an online support specialist. The collection of information might take up to 30 seconds, depending on the workstation configuration. When you submit a support ticket, you receive a confirmation message containing your case ID, the support hours for your location, and the estimated time of response.

For more information about HP Chat Support, go to <http://instantsupport.hp.com/>.



NOTE: This feature is not available for Linux.

Customer Advisories, Customer and Security Bulletins, and Customer Notices

To find advisories, bulletins, and notices:

1. Go to <http://www.hp.com/go/workstationsupport>.
2. Search for your product.
3. In the **Top issues & solutions** tab, under **Other solution options**, select **Advisories, bulletins & notices**.
4. Select an item for viewing.

Product Change Notifications

Product Change Notifications (PCNs) are proactive notifications for product changes occurring within a 30- to 60-day window of the effective date of the change in the manufacturing process. PCNs give customers advance notice of changes to their product, such as an updated BIOS version that they might need to decide whether to download prior to the change taking place. To view a list of PCNs, go to the **Advisories, Bulletins & Notices** page for your product.

Helpful hints

If you encounter a problem with the workstation, monitor, or software, the following general suggestions might help you isolate and focus on the problem before taking further action.

At startup

- Verify that the workstation is plugged into a functional AC outlet.
- Remove all optical discs and USB flash drives before starting the workstation.
- Verify that the workstation is on and the power light is on.
- If you have installed an operating system other than the factory-installed operating system, confirm that it is supported on your system by going to <http://www.hp.com/go/quickspecs>.
- Verify that the internal display panel is lit.
- If the internal display panel is dim, turn up the brightness.
- If you have an external monitor:
 - Verify that the monitor is plugged into a functional AC outlet.
 - Verify that the monitor is on and the green monitor light is on.
 - If the monitor is dim, turn up the brightness and contrast controls.

During operation

- Beeps and blinking lights on the workstation are error codes that can help you diagnose problems. For more information on interpreting these codes, see the *Diagnostic LED and audible (beep) codes* section in the *Maintenance and Service Guide* for your workstation.
- Press and hold any key. If the system beeps, your keyboard is operating correctly.
- Check all cables for loose or incorrect connections.
- Wake the workstation by pressing the power button or any key on the keyboard. If the system remains in suspend mode, shut down the system by pressing and holding the power button for at least four seconds. Then press the power button again to restart the system.

If the system does not shut down, unplug the power cord, wait a few seconds, and then plug it in again. If the system does not restart, press the power button.
- After installing a non-PnP expansion board or other option (such as a diskette drive), restart the workstation.
- Be sure that all required device drivers have been installed. For example, if you have connected a printer, you must install a printer driver.
- If you are working on a network, use another cable to plug your workstation into the network connection. If you still cannot connect, there might be a problem with the network plug.
- If you recently added new hardware, remove the hardware to see whether the workstation functions properly.
- If you recently installed new software, uninstall the software to see whether the workstation functions properly.
- If the internal display panel on an all-in-one workstation is blank, open the workstation and be sure that both ends of the cable between the system board and the internal display panel are connected. If you are using a graphics card, verify that the card is properly installed.

- Upgrade the BIOS. A new release of the BIOS might have been released that supports new features or fixes your problem.
- For more detailed information, see the troubleshooting chapter in the *Maintenance and Service Guide* at http://www.hp.com/support/workstation_manuals.

Customer Self Repair

Under the Customer Self Repair programs, you can order a replacement part and install the part without on-site HP technical assistance. Customer Self Repair might be required for some components. For more information, go to <http://www.hp.com/go/selfrepair> and select your product.



NOTE: Some components are not eligible for Customer Self Repair and must be returned to HP for service. Call support for further instructions before attempting to remove or repair these components.

More troubleshooting options

The following additional information about troubleshooting techniques and tools is provided in the *Maintenance and Service Guide* at http://www.hp.com/support/workstation_manuals:

- POST Error Codes.
- Diagnostic lights and audible (beep) codes.
- Troubleshooting scenarios and solutions.
- HP PC Hardware Diagnostics (UEFI) — A set of diagnostic tests that helps determine whether the hardware is functioning properly.

10 Routine care

- [General cleaning safety precautions](#)
- [Recommended cleaning products](#)
- [Cleaning the chassis](#)
- [Cleaning the keyboard](#)
- [Cleaning the monitor](#)
- [Cleaning the mouse](#)

General cleaning safety precautions

- Never use solvents or flammable solutions to clean the workstation.
- Never immerse any component in water or cleaning solutions; apply any liquids to a clean cloth and then use the cloth on the component.
- Always unplug the workstation before cleaning the keyboard, mouse, or air vents.
- Always disconnect the keyboard before cleaning it. If the keyboard has an on/off switch, turn it off before disconnecting the keyboard.
- Wear safety glasses equipped with side shields when using compressed air, to prevent dust and debris from getting into your eyes.

Recommended cleaning products

Use the following products to safely clean your workstation:

- Dimethyl benzyl ammonium chloride 0.3 percent maximum concentration, usually in the form of disposable wipes in a variety of brand names
- Alcohol-free glass cleaning fluid
- Water with mild soap solution
- Dry microfiber cleaning cloth or a chamois (static-free cloth without oil)
- Static-free cloth wipes

 **CAUTION:** Avoid strong cleaning solvents that can permanently damage your workstation. If you are not sure if a cleaning product is safe for your workstation, check the product contents to be sure that ingredients such as alcohol, acetone, ammonium chloride, methylene chloride, and hydrocarbons are not included.

- Fibrous materials, such as paper towels, can scratch the workstation. Over time, dirt particles and cleaning agents can get trapped in the scratches.

Cleaning the chassis

- Follow the safety precautions in the *Maintenance and Service Guide* for your workstation before cleaning the workstation.
- To remove light stains or dirt, use plain water with a clean, lint-free cloth or swab.
- For heavier stains, use a soft microfiber cloth or chamois moistened with mild dish washing liquid diluted with water. Rinse well by wiping the surface with a cloth or swab dampened with clear water.
- After cleaning, always wipe the workstation with a clean, lint-free cloth.
- Occasionally, clean the air vents on the workstation. Lint and other foreign matter can block the vents and limit the airflow.

Cleaning the keyboard

- Always disconnect the keyboard before cleaning it. If the keyboard has an on/off switch, turn it off before disconnecting the keyboard.
- Follow the safety precautions in the *Maintenance and Service Guide* for your workstation before cleaning the keyboard.
- Visible debris underneath or between the keys can be removed by vacuuming or shaking.
- Canned, pressurized air can be used to clean debris from under the keys. Use caution because too much air pressure can dislodge lubricants applied under the wide keys.
- If you remove a key, use a specially designed key remover to prevent damage to the keys. This tool is available from many electronics supply outlets.

 **CAUTION:** Never remove a wide key (like the space bar key) from the keyboard. If these keys are improperly removed or installed, the keyboard might not function properly.

- Clean under a key with a swab moistened with one of the products mentioned in [Recommended cleaning products on page 56](#) of this guide. Be careful not to wipe away lubricants necessary for proper key functions. Allow the parts to air dry before reassembly.
- Use tweezers to remove any fibers or dirt in confined areas.

Cleaning the monitor

- Follow the safety precautions in the *Maintenance and Service Guide* for your workstation before cleaning the monitor.
- Gently wipe the display using a soft, lint-free cloth moistened with water or an alcohol-free glass cleaner.

 **CAUTION:** Do not use sprays or aerosols directly on the screen—the liquid might seep into the housing and damage a component.

Never use solvents or flammable liquids on the monitor because display or housing damage may result.

Cleaning the mouse

1. Follow the safety precautions in the *Maintenance and Service Guide* for your workstation before cleaning the mouse.
2. If the mouse has an on/off switch, turn it off.
3. Wipe the body of the mouse with a soft microfiber cloth or chamois moistened with alcohol-free glass cleaning fluid or water with mild soap solution.
4. Note these guidelines:
 - Laser or light: use a cotton swab dampened with cleaning solution to gently brush out any dust around the laser or light, and then wipe again with a dry swab. Do not wipe the laser or light directly with the swab.
 - Scroll wheel: spray canned, pressurized air into the gap between the scroll wheel and the click buttons. To avoid condensation, do not blow air directly on one spot for an extended period.
 - Roller ball: remove and clean the roller ball, remove any debris from the ball socket, wipe out the socket with a dry cloth, and reassemble the mouse.

11 Accessibility

HP designs, produces, and markets products and services that can be used by everyone, including people with disabilities, either on a stand-alone basis or with appropriate assistive devices.

Supported assistive technologies

HP products support a wide variety of operating system assistive technologies and can be configured to work with additional assistive technologies. Use the Search feature on your device to locate more information about assistive features.



NOTE: For additional information about a particular assistive technology product, contact customer support for that product.

Contacting support

We are constantly refining the accessibility of our products and services and welcome feedback from users. If you have an issue with a product or would like to tell us about accessibility features that have helped you, please contact us at (888) 259-5707, Monday through Friday, 6 a.m. to 9 p.m. Mountain Time. If you are deaf or hard-of-hearing and use TRS/VRS/WebCapTel, contact us if you require technical support or have accessibility questions by calling (877) 656-7058, Monday through Friday, 6 a.m. to 9 p.m. Mountain Time.

Index

- A**
 - accessibility 59
 - assistive technologies 59
 - contacting support 59
- B**
 - BIOS
 - Determining version 49
 - Updating 50
- D**
 - Diagnostics and troubleshooting
 - Locating ID labels 52
 - Locating warranty info 52
 - Drivers
 - Updating 50
 - drivers
 - installing 20
 - updating 20
- G**
 - Graphics cards
 - Types 16
- H**
 - hard drive recovery 29, 30, 31, 32
 - HP PC Hardware Diagnostics (UEFI)
 - downloading 36
 - HP resources 1
- L**
 - Linux
 - setup 42
- M**
 - Monitors
 - Adjusting display 18
 - Connecting 17
 - Graphics cards 16
- P**
 - product diagnostics 3
 - product documentation 3
 - Product features
 - Physical characteristics 11
 - product information 1
 - product updates 4
- R**
 - recovery USB flash drive 31
 - Red Hat Linux
 - setup 43
 - restore media 32
- S**
 - setup 20, 33
 - SLED
 - restoring 46
 - setup 45
 - support 1, 2
 - accessibility 59
- U**
 - Updating the workstation 49
 - First boot update 49
 - Updating drivers 50
 - Updating the BIOS 50
- W**
 - Windows 10
 - backup and restore 37
 - Windows 7
 - setup 20
 - Windows 8
 - Refresh 29
 - Reset 30
 - setup 25
 - Workstation components
 - HP Z440 Workstation 5
 - HP Z440 Workstation front panel 5
 - HP Z440 Workstation rear panel 6
 - HP Z640 Workstation 7
 - HP Z640 Workstation front panel 7
 - HP Z640 Workstation rear panel 8
 - HP Z840 Workstation 9
 - HP Z840 Workstation front panel 9
 - HP Z840 Workstation rear panel 10
 - Workstation features 5
 - Workstation setup 12
 - Connecting monitors 14
 - Customizing the display 18
 - Ensuring proper ventilation 12
 - Security 18
 - Setup procedures 13